

**Terry Y. Lum
Curriculum Vitae**

EDUCATION

- 1998 Doctor of Philosophy, Washington University
1993 Master of Social Work, The University of Hong Kong
1988 Bachelor of Social Sciences in Economics, The University of Hong Kong

ACADEMIC APPOINTMENTS

The University of Hong Kong (2011-present)

- 2015 – pres. Professor, Department of Social Work and Social Administration, The University of Hong Kong.
2015 – pres. Henry G. Leong Professor of Social Work and Social Administration, The University of Hong Kong.
2015 – 2021. Head, Department of Social Work and Social Administration, The University of Hong Kong.
2014 – 2015 Deputy Head, Department of Social Work and Social Administration, The University of Hong Kong
2013 – 2014 Director of Master of Social Work Program, Department of Social work and Social Administration, The University of Hong Kong
2011 – 2015 Associate Professor (with tenure), Department of Social Work and Social Administration, The University of Hong Kong
2011 – 2015 Director, Sau Po Center on Ageing, The University of Hong Kong

University of Minnesota (1999-2011)

- 1999-2011 Assistant to Associate Professor (with tenure), School of Social Work, University of Minnesota, USA
2009 Director of Graduate Studies, School of Social Work, University of Minnesota, USA
2008 Director of Doctoral Program, School of Social Work, University of Minnesota, USA
2007 – 2008 Visiting Associate Professor, Department of Social Work and Social Administration, The University of Hong Kong

HONORS, AWARDS, RECOGNITIONS

Awards

- 2017 Faculty Knowledge Exchange Award, Faculty of Architecture, The University of Hong Kong (with Professor Rebecca Chiu (team leader), Professor Bo Sin Tang, and Dr. Ernest Chui) Project title: Improving Liveability in Aging Hong Kong.
- 2016 Career Leadership Award, Association of Gerontology Education in Social Work, United States.
- 2014 Best Article Award 2013, Journal of Ethnic & Culture Diversity in Social Work. Danso, K. & Lum, T. (2013). Intergroup relations and predictors of immigrant experience. *Journal of Ethnic and Cultural Diversity in Social Work*, 22(1), 60-75. (Dr. Danso, K. was a doctoral student under my supervision at the University of Minnesota).
- 2014 Best Poster Award. Wang J. & Lum T. (2014, Jun 6-7). *The challenge of dementia care in urban China – case example of Guangzhou*. Presented at International Alzheimer's Disease Conference 2014 in Hong Kong. (Dr. Wang was a doctoral student under my supervision)
- 2014 Faculty Knowledge Exchange Award, Faculty of Social Sciences, The University of Hong Kong (with Dr. Ernest Chiu and Dr. Vivian Lou)
Project title: *Promoting Ageing-in-Place for Elderly Tenant in Rental Housing Estates of Hong Kong Housing Society*.
- 2011 Elected Fellow, The Gerontological Society of America
- 2010 60th Anniversary Distinguished Alumni Award, Department of Social Work and Social Administration, The University of Hong Kong.
- 2001 The John A. Hartford Foundation Geriatric Social Work Faculty Scholar
- 2002 The Marie Wasie Elder Life Enhancement Award, Minnesota, USA
- 1993 & 1994 William H. Beveridge Scholarship, Washington University in St. Louis, USA
- 1991 & 1992 Hong Kong Bank Scholarship, Department of Social Work and Social Administration, The University of Hong Kong.

Research Grants and Contracts

Principal Investigator or Co-Principal Investigator

2022

1. **Principle investigator.** Understanding the dynamic nature of the healthy aging framework: A real-time assessment of person-environment interaction using smartphone application and ecological momentary assessment. Awarded by the **Research Grants Council under the General Research Fund**. Amount: HK\$946,656 from the Research Grant Council's General Research Fund (award period Jan 2023 – Aug 2024).

2021

2. **Project coordinator.** E2Power: Engagement and empowerment of communities through social capital development. Awarded by the **Research Grants Council under the Research Impact Fund (RIF)**. Award amount: Total: HK\$7.0 million, including HK\$4.900 million from RGC, with HK\$2.1 million matching fund from the HKU (award period: May 2021 – April 2025).
3. **Co-Principal Investigator.** Impact of COVID-19 pandemic on Hong Kong children and support to families during crisis. Awarded by the **Research Grants Council under Collaborative Research Fund (CRF)**. Award amount: HK\$6.934 million from RGC (award period 30 June 2021 – 29 June 2024; Project Coordinator: Dr. Patrick Ip).
4. **Co-Principal Investigator.** Effectiveness and Cost-effectiveness of Technology-enriched Cognitive Stimulation Therapy (teleCST) and Carer Support. Awarded by the **Research Grants Council under Collaborative Research Fund (CRF)**. Award amount: HK\$4.486 million from RGC (award period June 2021 – June 2024; Project Coordinator: Dr. Gloria Wong).

2020

5. **Co-Principal Investigator.** International Big Data Network for Attention Deficit and / Hyperactivity Disorder: Development and Application of Data Platform. Awarded by the **Research Grants Council under the Collaborative Research Fund (CRF)** - Group Research Project Scheme. Award Amount: HK\$2.204 Million dollar (award period Apr 2020 – Mar 2021; Project Coordinator: Professor Ian Wong).

2019

6. **Principal Investigator.** Hong Kong Jockey Club Holistic Support Programme on Mental Health for Older People Extension. Funded by the Hong Kong Jockey Club Charities Trust for HK \$279.25 million dollars (award period Jan 2020 – Dec 2024, HK\$59.36 million was awarded to the University of Hong Kong).

7. **Co-Principal Investigator.** Tools to Inform Policy: Chinese Communities' Action in Response to Dementia (TIP-CARD). Awarded by the **Research Grants Council**, the **Research Impact Fund (RIF)** for 2018/2019 (Project # R7017-18F). Award amount: HK\$4.295 Million dollars (award period: Mar 2019 – Feb 2022, Project Coordinator: Dr. Gloria Wong).

2018

8. **Principal Investigator.** Consultancy Study on Pilot Scheme on Home Care and Support for Elderly Persons with Mild Impairment. Funded by the Social Welfare Department of the HKSAR Government. Award Amount: HK\$1.400 million (Award period: Mar 2018 – Aug 2019).
9. **Principal Investigator.** GrandMove Extension (“GrandMove X) - Robustness against Frailty - A Healthy Ageing x Productive Ageing Project. Funded by the Simon KY Lee Foundation for HK\$4.445 million (award period: September 2018 – August 2021, co-PI: Dr. Gloria Wong).

2017

10. **Principal Investigator.** Evaluation study for series programmes on successful/productive ageing and its social impacts. Funded by the Evangelical Lutheran Church of Hong Kong. Award Amount: 0.100 Million dollars (award period: Nov 2017 – Aug 2018).
11. **Principal Investigator.** Social Return of Investment (SROI) Study on the HKHS “Aging in Place” Scheme. Funded by the Hong Kong Housing Society. Award Amount: HK\$0.250 million (award period: Nov 2017 – Mar 2018).
12. **Principal Investigator.** Consultancy Project for Pilot Scheme on Home Care and Support for Elderly Persons with Mild Impairment. Funded by the Social Welfare Department of the HKSAR Government. Award Amount: HK\$3.000 Million dollars (Award period: Aug 2017 - July 2020.).
13. **Principal Investigator.** Two-year experimental project for the introduction, adoption and implementation of the New Standardized Care Need Assessment Mechanism for Elderly Services. Funded by the Social Welfare Department of the HKSAR Government. Award Amount: HK\$8.778 Million dollars (award period: Sep. 2017- Apr. 2020).
14. **Principal Investigator.** Outcome study (2017 – 2018) of residents in Senior Citizen Residence Scheme. Funded by the Hong Kong Housing Society. Award Amount: HK\$1.090 Million dollars (award period: June 2017 – Sep 2018).
15. **Principal Investigator.** Social Return of Investment (SROI) study for services provided by the Hong Kong Housing Society Elderly Resources Center. Funded by the Hong

Kong Housing Society. Award Amount: HK\$0.400 Million dollars (award period: Jun 2017 – Mar 2018).

16. **Principal Investigator.** Research project on the outcome of the Tanner Hill Elderly Home project. Funded by the Hong Kong Housing Society. Award Amount: HK\$0.776 Million dollars (award period: Mar 2017 – Feb 2020).
17. **Principal Investigator.** GrandMove Plus program. Funded by the Simon KY Lee Foundation for HK\$1.5 million (award period: June 2017 – June 2018, co-PI: Dr. Gloria Wong).
18. **Principal Investigator.** Research study on Pilot Project on Living Allowance for Low-income Carers of Persons with Disabilities and Pilot Scheme on Living Allowance for Carers of Elderly Persons from Low-income Families. Funded by the Social Welfare Department of the HKSAR Government. Award Amount: HK\$2.000 Million dollars (award period: March 2017 – June 2018)
19. **Principle Investigator.** Hong Kong Jockey Club Age Friendly City Project Phase II (Eastern District, Southern District and Wong Tai Sin District). Funded by the Hong Kong Jockey Club Charities Trust for HK \$10.683 million (award Period Jan 2017 – Dec 2020).

2016

20. **Principal Investigator.** Evaluation study of the Second Phase of the Pilot Scheme on Community Care Service Voucher for the Elderly. Funded by the Social Welfare Department of the HKSAR Government. Award Amount: HK\$1.430 Million dollars (award period: Nov 2016 – April 2018).
21. **Principle Investigator.** JC JoyAge: Jockey Club Holistic Support Project for Elderly Mental Wellness. Funded by the Hong Kong Jockey Club Charities Trust for HK \$87.6 million dollars. HK\$25.860 million went to the University of Hong Kong to support the implementation and research of this project (award period Oct 2016 – Sep 2019).
22. **Principal investigator.** Phase II Longitudinal Study on Ageing-in-Place Scheme at HKHS Rental Estates: 4-Year Outcome. Funded by the Hong Kong Housing Society for HK\$1.000 million dollars (award period: Sep 2016 – Jul 2018).
23. **Co-Principal Investigator.** We-Rise Project: A Two-Tier Care Management program to Empower Stroke Caregivers in Hong Kong. Funded by the Lee Hysan Foundation, for HK\$4.880 million (award period: July 2016 – June 2019; PI: Dr. Vivian Lou).

2015

24. **Co-Principal Investigator.** Faith and Science Collaborative Research Forum. Funded by the Templeton World Charity Foundation, Inc. for HK\$6.3 million (US\$0.8 million) for three years (award period December 1, 2015 – November 30, 2018, PI: Professor

Pauline Chui of Chemistry Department of HKU).

25. **Principal Investigator.** Studies of Intergenerational Living and Social Enterprises in Hong Kong. Funded by the Hong Kong Housing Society. Award Amount: HK\$0.192 Million dollars (award period: Oct 2015 – July 2016).
26. **Principle Investigator.** Hong Kong Jockey Club Age Friendly City Project Phase I (Central & Western District and Wanchai District). Funded by the Hong Kong Jockey Club Charities Trust for HK \$4.5 million (award period Sep 2015 – June 2019).
27. **Principal Investigator.** GrandMove Project to Promote Elders' Robustness against Frailty. Funded by the Simon KY Lee Foundation for HK\$5.293 million (award period: July 2015 – June 2018).
28. **Principal Investigator.** Management Research Services for Aging Members and their Family Members/ Care-givers. Funded by the Hong Kong Down Syndrome Association. Award Amount: HK\$0.240 Million dollars (award period: May 2015 – Feb 2016).
29. **Principal Investigator.** Characteristics and predictors of productive ageing involvement among older Chinese in Hong Kong. Funded by the **Research Grants Council** under the **General Research Fund**. Award amount: HK\$0.492 Million dollars (award period: January 2015 – December 2016).

2014

30. **Principal Investigator.** Longitudinal Study on Ageing-in-Place Scheme at HKHS Rental Estates: Baseline Health and Wellbeing Status and 2-Year Outcome. Funded by the Hong Kong Housing Society. Award Amount: 0.250 Million dollars (award period: Sep 2014 – June 2016).
31. **Principal Investigator.** Family caregiving and long-term care decision of people with dementia in Hong Kong. Funded by the HKSAR Government's Public Policy Research Funding Scheme. Award amount: HK\$0.289 million (award period: July 2014 – July 2015).
32. **Principal Investigator.** Evaluation study on Pilot Scheme on Living Allowance for Carers of the Elderly Persons from Low Income Families. Funded by Social Welfare Department of the HKSAR Government. Award Amount: HK\$1.430 Million dollars (award period: Dec 2014 – Jan 2016).

2013

33. **Principal Investigator.** Project on Enhancement of the Infrastructure of Long-term Care in Hong Kong. Funded by the Social Welfare Department of the HKSAR Government. Award Amount: HK\$24.676 Million dollars (Award period: Nov 2013 – Apr 2017).

34. **Principal Investigator.** A study on the Practice outside Hong Kong on Financial Assistance for Person with Disabilities. Funded by the Labour and Welfare Bureau of the HKSAR Government. Award Amount: HK\$ 1.099 million (award period: Sep 2013 – Feb 2014).
35. **Principal Investigator.** Case Mix Study on the Community Care Services for the Elderly. Funded by the Social Welfare Department of the HKSAR Government for HK\$1.430 Million dollars (award period: March 2013 – August 2015).
36. **Principal Investigator.** Study on enhancement of integrated home care services. Funded by the Hong Kong Family Welfare Society (HKFWS). Award Amount: HK\$0.247 Million dollars (award period: 2013 – 2014).
37. **Principal Investigator.** Retirement protection knowledge and planning of middle class middle age working people in Hong Kong. Funded by the Prudential Assurance (Hong Kong). Award amount: HK\$0.500 million dollars (award period: Jan 2013 to Aug 2013).
38. **Principal Investigator.** Landscape study of community care services for older people in Hong Kong. Funded by the Hong Kong Housing Society. Award amount: HK\$0.139 Million dollars (award period: Oct 2013 – Dec 2013).

2011

39. **Principal Investigator.** Promoting aging-in-place for elderly tenants in rental estates of Hong Kong Housing Society (HKHS). Funded by the Hong Kong Housing Society. Award amount: HK\$0.500 Million dollars (award period: Nov 2011 – March 2012).
Award: this project received the 2014 Knowledge Exchange Award from the Faculty of Social Sciences, HKU)

Before 2011

40. **Principal Investigator.** Mental health assessment and screening instruments for Southeast Asian Populations. Funded by the U.S. Department of Agriculture's Agriculture Experimental Station Research Grant. Award amount: US\$100,000 (HK\$0.780 Million dollars, award period: 2009 – 2011).
41. **Principal Investigator.** Trends in family attitudes and values in Hong Kong. Funded by the Central Policy Unit of the HKSAR Government. Award amount: HK\$0.255 Million dollars (award period: 2007 – 2008, co-PI: Prof. N.W.S. Chow).
42. **Principal Investigator.** Mental health needs and services utilization of Southeast Asians in Minnesota. Funded by the US Department of Agriculture's Agriculture Experiment Station Research Grant. Six-year total budget: US\$130,000 (HK\$1,014,000, award period: 2003 – 2009, status: successful completed).

43. **Co-Principal Investigator.** The CADENZA Project. Funded by the Hong Kong Jockey Club Charities Trust. Award amount: HK\$380 million. (Co-PIs: Professor Ada Mui of Columbia University and Professor Jean Woo of the Chinese University of Hong Kong; award period: 2006 – 2007).
44. **Co-Principal Investigator.** Informal kinship care in Minnesota: A pilot study. Funded by the Minnesota Kinship Caregivers Association for US \$50,000 (PI: Dr. Priscilla Gibson, University of Minnesota School of Social Work, award period: 2002 – 2003).
45. **Principal Investigator.** Patterns of nursing home use and outcomes in Minnesota. Funded by the Hartford Foundation. Award Amount: US\$100,000 (HK\$780,000, award period: 2001 – 2003).

As Co-investigator

46. The effects of the time bank program on promoting voluntary participation among older adults. Funded by the Research Grants Council's General Research Fund. Award amount: HK\$0.945 Million dollars. (Project number: 17614820; Jan 2020 – Feb 2022)
47. Predicting and Managing Cardiovascular Risk Factors in People with Schizophrenia: A Population-Based Cohort Study. Funded by the Research Grant Council's General Research Fund. Award amount: 0.356 Million dollars (award period: Jan 2020 – Jun 2021, PI: Dr. G.H.Y. Wong).
48. Culturally Appropriate Multimodal Non-pharmacological Intervention for Chinese People with Mild-to-Moderate Dementia. Funded by the Research Grant Council's General Research Fund. Award Amount: 0.687 Million dollars (award period: Jan 2019 – Dec 2020, PI: Dr. G.H.Y. Wong).
49. Healthy Ageing in Public Rental Housing Estates 2019/2021. Funded by the Hong Kong Housing Authority. Award amount: HK\$1.170 Million dollars (award period: Sep 2019 – Mar 2021, PI: Dr. PH Chau).
50. HINCare: A Heterogeneous Information Network for Elderly-Care Helper Recommendation. Funded by the Midstream Research Program for Universities. Award Amount: 4.066 Million dollars (award period: Dec 2018 – Feb 2022, PI: Prof. CKR Cheng).
51. Innovative IT platform to enable remote group cognitive stimulation therapy for better cognition and well-being in older dementia patients and their caregivers: The FaceCog Project. Funded by the Midstream Research Program for Universities. Award Amount: HK\$3.119 Million dollars (Award period: Mar 2018 – Feb 2020).
52. Research Service Agreement for A Feasibility Study on Carer Allowance. Funded by the Social Welfare Bureau of Government of Macao SAR. Award amount: HK\$1.600

- Million dollars (award period: Jul 2018 – Mar 2019, PI: Dr. V.W. Lou).
53. Healthy Ageing in Public Rental Housing Estates 2018/19. Service contract funded by The Hong Kong Housing Authority. Award amount: HK\$0.558 Million dollars (award period: Sep 2018 – Mar 2019, PI: P.H. Chau).
 54. Evaluation study on "The Caritas Jockey Club Project 3A - Achieving Active Ageing for Older Persons with Intellectual Disabilities and Carer Support Service. Funded by the Caritas Hong Kong. Award amount: HK\$0.300 (award period: Mar 2018 – Dec 2019, PI: Dr. Y.M.J. Tang, Research Assistant Professor under my supervision).
 55. Research study on Fit Solution - community transitional day rehabilitation programme. Funded by the Christian Family Service Centre. Award amount: HK\$ 0.500 Million dollars (award period: Jan 2018 – May 2020, PI: Dr. G.H.Y. Wong).
 56. Risks to pedestrians of crossing in a traffic system with different driving rules. Funded by the Research Grant Council's General Research Fund. Award Amount: 0.442 Million dollars (award period: Jan 2018 – June 2021; PI: Prof. SC Wong).
 57. Evaluation study service for Dementia Community Support Scheme. Funded by the Food and Health Bureau of the HKSAR Government. Award amount: hk\$1.376 Million dollars (award period: Mar 2017 – Sep 2018, PI: Dr. G.H.Y. Wong).
 58. An IoT + Cloud Data Analytics Platform for Elderly Monitoring in Smart Homes. Funded by the Platform Technology Funding. Award Amount: 0.936 Million dollars (award period: June 2017 – Dec 2019; PI: Prof. C. Wu).
 59. The effect of individual- and neighborhood- socioeconomic status on older adult's health: a cross-sectional and prospective cohort study in Hong Kong. Research Grant Council's General Research Fund. Award Amount: 0.405 Million dollars (award period: Jan 2017 – Dec 2019; PI: Prof. Paul Yip).
 60. A randomized, wait-list controlled trial of self-administered acupuncture for symptom management among Chinese family caregivers with caregiver stress. Funded by the Health and Medical Research Fund – Full Grant. Award Amount: HK\$1.000 Million dollars (award period: July 2016 – Dec 2018; PI: Prof. L. Lao).
 61. Research study on children with visual impairment in Hong Kong. Funded by the Ebenezer School & Home for the Visually Impaired. Award amount: HK\$0.193 Million dollars (award period: Aug 2016 – Mar 2017, PI: Dr. L Fang, Postdoc Fellow under my supervision).
 62. An evaluation study on the aka persons with dementia and caregiver companion project. Funded by the Aberdeen Kai-Fong Welfare Association Limited. Award amount: HK\$0.271 Million dollars (award period: June 2016 – May 2019, PI: Dr. Y.M.J. Tang).

63. Study on dementia care mapping and person-centred care in residential care homes for the elderly. Funded by the Hong Kong Society for the Aged. Award amount: HK\$0.241 Million dollars (award period: Apr 2016 – Sep. 2016, PI: Dr. G.H.Y. Wong).
64. Evaluating the Effectiveness of the Recovery Program for Stroke Patients. Funded by the Neighbourhood Advice-Action Council. Award amount: HK\$0.195 Million dollars (award period: Mar 2015 – Mar 2016, PI: V.W. Lou).
65. Model predicting health outcomes of family caregivers of Chinese dementia sufferers: A sequential explanatory mixed method study. Funded by the Research Grants Council. Award amount: HK\$0.563 Million dollars (award period: 2014 – 2016, PI: Prof. Doris Yu).
66. An integrated study of the population policy for Hong Kong. Funded by the Research Grants Council – Strategic Public Policy Research. Award Amount: HK\$3.180 Million dollars (award period: 2013 – 2018, PI: Prof. P.S.F. Yip).
67. Study on determinants of Poverty and Potential Interventions to Alleviate Poverty in Hong Kong. Funded by the Hong Kong Jockey Club Charities Trust – General Award. Award Amount: HK\$14.620 Million dollars (award period: Jan. 2014 – Dec. 2016, PI: Prof. P.S.F. Yip).
68. Study on the determinants of poverty and potential interventions to alleviate poverty in Hong Kong. Funded by the Hong Kong Jockey Club Charities Trust - General Award. Award amount: HK\$14,620,000. (Principal investigator: Professor Paul Yip, the Department of Social Work and Social Administration, HKU, award period: 2014 – 2016).
69. REACH research report and practitioner manual for good practice sharing on Dementia Caregiver Services in Hong Kong. Funded by the Hong Kong Council of Social Services. Award amount: HK\$0.095 (award period: Apr 2014 – Sep 2014, PI: Dr. P.W.C. Wong).
70. Residential home for the elderly of Hong Kong Sheng Kung Hui Welfare Council. Funded by the Hong Kong Sheng Kung Hui Welfare Council. Award amount: HK\$0.369 Million dollars (award period Jan 2014 – Dec 2015, PI: Dr. V.W. Lou).
71. Evaluation Study on Community Support Services of Integrated Discharge Support Program (IDSP) for the Elderly Patients. Funded by the Aberdeen Kai Fong Association (AKA). Award amount: HK\$0.050 Million dollars (award period: May 2014 – Jun 2015, PI: Dr. V.W. Lou).
72. An evaluation study of the LinkAges Project. Funded by the Aberdeen Kai Fong Association (AKA). Award amount: HK\$0.299 Million dollars (award period: 2013 – 2014, PI: Dr. Vivian Lou).

73. Teaching international social work to students across the globe using online technology. Funded by the International Association of Schools of Social Work. Award amount: US\$4,000 (HK\$0.031 Million dollars (award period: 2013, PI: Prof. Cindy Davis).
74. A comprehensive study on housing in an ageing community. Funded by the Hong Kong Housing Society. Award amount: HK\$1.930 Million dollars (award period: Jul 2013 – Nov 2014, PI: Prof. R.L.H. Chiu).
75. Pharmaceutical services of elderly patients in Hong Kong. Funded by the Pharmaceutical Society of Hong Kong Limited. Award amount: HK\$0.065 Million dollar (award period: Aug 2012 – Nov 2012, PI: Prof I.C.K. Wong).
76. Creating an adequate and equalizing but affordable retirement protection system in Hong Kong. Funded by the Research Grants Council – Strategic Public Policy Research. Award amount: HK\$2.826 Million dollars (award period: Jun. 2012 – June 2017, PI: Prof K.L. Chou).
77. Social capital and life satisfaction of social service users. Funded by the Yan Oi Tong. Award Amount: HK\$0.298 Million dollars (award period Oct 2011 – Feb 2012, PI: Dr. V.W. Lou).
78. Full-scale implementation and sustainability of small group nursing homes in Tupelo, MS: Lessons for replication. Funded by the Commonwealth Foundation. Award amount: US\$29,985 (HK\$0.234 Million dollars, award period: 2006, PI: Prof. Rosalie Kane).
79. Research of program and techniques taken by states to rebalance their long term care system. Funded by the Center for Medicare and Medicaid Services. Award amount: US\$2,018,246 (HK\$15.742 Million dollars (award period: 2004 – 2007, PI: Prof. Rosalie Kane).
80. Feasibility of small group nursing homes: Lessons from Tupelo, Mississippi. Funded by the Commonwealth Foundation. Award amount: US\$295,330 (HK\$2.304 Million dollars, award period: 2003 – 2005, PI: Prof. Rosalie Kane).

Competitive University Grants

As Principal Investigator / Co-Principal Investigator

81. Principal Investigator. Monetary costs of community care for dementia: A pilot micro-costing study using ecological momentary assessment. Seed Funding Program for Basic Research, HKU. Award amount: HK\$47,900 (award period: 2014).
82. Principal Investigator. A Randomization Controlled Trial of Non-pharmacological Interventions for Dementia: Investigations of Effectiveness, Cost-effectiveness and Mechanism (CRF). Funded by the Seed Funding for Incubating Group-based

- Collaborative Research Projects. Award amount: 0.100 Million dollars (award period: Jan 2015 – Jun 2017).
83. Principal Investigator. Health x Productive Ageing: Elder peer health educator programme. Funded by the Impact Project Scheme of Knowledge Exchange Exercise 2014/15. Award amount: HK\$0.070 Million dollars (awarded period: 2014 – 2015).
 84. Principal Investigator. Workshop and Implementation Guidebook for Elderly Services Organization Managers on Evidence-based Non-pharmacological Interventions for People with Dementia and Family Caregivers. Funded by the Impact Project Scheme of Knowledge Exchange Exercise 2014/15. Award Amount: HK\$0.085 Million dollars (award period: 2014 – 2015)
 85. Co-Principal Investigator. Ageing. Seed Funding for Strategic Research Theme. Award amount: HK\$1.5 million (award period: Sep, 2013 – Sep. 2016, PI: Professor K.S.L. Lam).
 86. Principal Investigator. Ageing with Down syndrome: Establishing the baseline of physical fitness and functioning for adults with Down syndrome in different age cohorts. Seed Funding Programme for Basic Research. Award amount: HK\$0.067 Million dollars (award period: May 2013 – Oct. 2014).
 87. Principal Investigator. Family caregiving and long term care decision of frail elderly people in Hong Kong. Seed Funding Programme for Basic Research, HKU. Award amount: HK\$0.120 Million dollars (award period: Mar. 2012 – Aug. 2013).
 88. Principal Investigator. Comparative studies of families in Chinese society. Funded by the Grant-In-Aid of Research, Artistry and Scholarship at the University of Minnesota. Award amount: US\$13,188 (HK\$102,866, award period: 2009 – 2011).
 89. Principle Investigator. Nongovernmental organizations and development of social welfare in China.” Funded by the Grant-In-Aid of Research, Artistry and Scholarship at the University of Minnesota for US\$17,097 (HK\$133,357, award period: 2002 – 2003).
 90. Principal Investigator. Family caregiving among elderly people: racial and ethnic differences.” Funded by the President's Faculty Multicultural Research Award, University of Minnesota for US\$7,336 (HK\$57,221, award period: 2000 – 2001).
 91. Principal Investigator. Minnesota social work institute on community based participatory research and education. Funded by the University of Minnesota Engaged Department Grant. Award amount: US\$9,970 (HK\$ 77,766, co-principal investigator: Professor Elizabeth Lightfoot of the University of Minnesota School of Social Work, award period: 2010 – 2011).

As Co-Investigator

92. Self-stigma in depressed older adults and the impact of a community-based cultural art program: A mixed method study. Funded by the Seed Fund for Basic Research for GRF/ECS Proposals. Award amount: HK\$0.049 Million dollars (award period: Aug. 2020 – Jul. 2021, PI: Dr. T Liu, Research Assistant Professor under my supervision).
93. A Pilot Study of Self-Stigma in Depressed Older Adults and the Impact of a Community-Based Cultural Art Programme. Funded by Seed Fund for Basic Research for New Staff. Award amount: HK\$0.149 Million dollars (award period: Apr. 2020 – Mar. 2021, PI: Dr. T. Lui, Research Assistant Professor under my supervision).
94. Early Identification of Older Adults at High Risk of Suicide Using a Standardized Assessment System. Funded by the Seed Fund for Basic Research for New Staff, HKU. Award Amount: 0.150 Million dollars (award period: Apr 2018 – Mar 2021, PI: Dr. H. Luo).
95. The Effects of the Time-banking System on Promoting Voluntary Participation among Older Adults. Funded by Seed Fund for Basic Research for New Staff, HKU. Award amount: HK\$0.150 Million dollars (award period: Jan. 2020 – Jun. 2021, PI: Dr. S. Lu, Research Assistant Professor under my supervision).
96. Treatment, survival, prognosis and resource utilization in patients with rare diseases in Hong Kong. Funded by the Seed Fund for Basic Research for New Staff, HKU. Award amount: 0.150 Million dollars (award period: Nov. 2019 – Oct. 2021, PI: Dr. X Li, Research Assistant Professor under my supervision).
97. An epidemiological study of health care disparities in schizophrenia. HKU Seed Fund for Basic Research. Award Amount: 0.079 Million dollars (award period: Jun 2018 – Aug 2019, PI: Dr. Y.M.J. Tang, Research Assistant Professor under my supervision).
98. Disease and treatment burden of Motor Neuron Disease: with the use of big data platform (NeuroGEN). Funded by the Seed Fund for Basic Research for New Staff, HKU. Award amount: 0.150 Million dollars (award period: Nov. 2019 – Oct. 2021. PI: Dr. SLC Chui, Research Assistant Professor under my supervision).
99. Intergenerational support to aging parents: Perspectives from ethnic minority and Chinese youths in Hong Kong. Funded by Seed Fund for Basic Research for New Staff. Award Amount: 0.127 Million dollars (award period: June 2017 – Dec 2018, PI: Dr. C.H. Chui, Research Assistant Professor under my supervision).
100. Preparedness of dementia family caregivers and its impact on family wellbeing. Funded by the Seed Fund for Translational and Applied Research, HKU. Award Amount: 0.098 Million dollars (award period: Jun 2016 – Jun 2017; PI: Dr. G.H.Y. Wong).
101. Contributing factors and early outcomes of delayed help-seeking and intervention in dementia: naturalistic prospective study and predictive model. Funded by the Seed Fund for Translational and Applied Research, HKU. Funded Amount: HK\$0.096 Million

dollars (awarded period: June 2015 – June 2016, PI: Dr. G.H.Y. Wong).

102. A Culturally Appropriate Multimodal Non-pharmacological Intervention for Chinese People with Mild Alzheimer's Disease. Seed Fund for Basic Research. Award Amount: 0.043 Million dollars (award period: Sep 2015 – Nov 2015, PI: Dr. G.H.Y. Wong).
103. Examination of social support in relation to medical comorbidity and physical health in ageing adults with serious mental illness: a case-control follow-up study. Seed Fund for Basic Research for New Staff. Award Amount: HK\$0.120 Million dollars (award period: Nov 2015 – Oct 2017, PI: Dr. Y.M.J. Tang, Research Assistant Professor under my supervision).
104. Contributing factors and early outcomes of delayed help-seeking and intervention in dementia: Naturalistic prospective study and predictive model. Funded by the Seed Fund for Translational and Applied Research. Award Amount: 0.096 Million dollars (award period: May 2015 – Aug 2016, PI: Dr. G.H.Y. Wong).
105. Comparing vascular dementia and Alzheimer's dementia: a preliminary, cross-sectional, multimodal comparative study evaluating clinical and cognitive profile, neuroimaging, biomarkers and quantitative EEG. Funded by the Seed Fund for Basic Research for New Staff, HKU. Award Amount: HK\$120,000 (award period: Oct 2014 – Apr 2016, PI: Dr. J.S.K. Kwan).
106. Cognitive, psychosocial and neurobiological predictors and pathway of change in people with mild Alzheimer's disease receiving cognitive stimulation therapy. Funded by the Seed Fund for Basic Research. Award Amount: HK\$0.120 Million dollars (award period: Oct 2014 – July 2016, PI: Dr. GHY Wong, Research Assistant Professor under my supervision).

Conference Grants

107. The 71st Annual Scientific Meeting of the Gerontological Society of America. URC/CRCG - Conference Support for Teaching Staff. Award amount: HK\$16,500 (awarded period: Nov. 2019).
108. The 70th Annual Scientific Meeting of the Gerontological Society of America. URC/CRCG - Conference Support for Teaching Staff. Award amount: HK\$16,500 (awarded period: Nov. 2018).
109. The 21st IAGG World Congress of Gerontology and Geriatrics. URC/CRCG - Conference Support for Teaching Staff. Award amount: HK\$16,500 (awarded period: Jul. 2017).
110. The 69th Annual Scientific Meeting of the Gerontological Society of America. URC/CRCG - Conference Support for Teaching Staff. Award amount: HK\$16,500 (awarded period: Nov. 2016).

111. The 68th Annual Scientific Meeting of the Gerontological Society of America. URC/CRCG - Conference Support for Teaching Staff. Award amount: HK\$16,500 (awarded period: Nov. 2015).
112. The 30th International Conference of Alzheimer's Disease International. Award amount: HK\$16,500 (awarded period: Apr. 2015).
113. The 66th Annual Scientific Meeting of the Gerontological Society of America. URC/CRCG - Conference Support for Teaching Staff. Award amount: HK\$16,500 (awarded period: Nov 2013).
114. Principal Investigator. The 65th Annual Scientific Meeting of the Gerontological Society of America. URC/CRCG - Conference Support for Teaching Staff. Award amount: HK\$16,500 (awarded period: Nov 2012).
115. Principal Investigator. The 64th Annual Scientific Meeting of the Gerontological Society of America. URC/CRCG - Conference Support for Teaching Staff. Award amount: HK\$16,500 (awarded period: Nov 2011).
116. International Travel Grant for a trip to earthquake disaster areas in China, International Office of the University of Minnesota: Award amount: US\$1,500 (HK\$11,700, awarded period: Dec 2008.).

RESEARCH AND SCHOLARSHIP

A. Referred Journal Articles

My name is **bolded** if I am the corresponding author.

Co-authors under my supervision at time of publication:

1. Underline - Graduate student/research assistant coauthor is underlined,
2. Asterisk (*) - Post-doctoral fellow
3. Hash (#) - Research Assistant Professor

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1. Chan, O. F.*, Liu, Y. *, Guo, Y. *, Lu, S.#, Chui, C. H. K. #, Ho, H. C., Song, Y., Cheng, W., Chiu, R. L. H. & Webster, C. (2023). Neighborhood built environments and cognition in later life. *Aging and Mental Health*, 27(3), 466-474.
2. Chan, A. Y., Ma, T.-T., Lau, W. C., Ip, P., Coghill, D., Gao, L., Jani, Y. H., Hsia, Y., Wei, L., Taxis, K. (2023). Attention-deficit/hyperactivity disorder medication consumption in 64 countries and regions from 2015 to 2019: A longitudinal study. *EClinicalMedicine*.
3. Chui, C. H.-K., Lu, S., Chan, O. F.*, Cheung, J. C.-S., Guo, Y., Liu, Y., & **Lum, T. Y.** (2023). Universities as intermediary organizations: catalyzing the construction of an Age-friendly City in Hong Kong. *Innovation in Aging*, 7(3), igad016.
4. Ho, H., Song, Y., Cheng, W., Liu, Y., Guo, Y., Lu, S., Lum, T., Chiu, R. L. H., Webster, C. (2023). How do forms and characteristics of Asian public housing neighbourhoods affect dementia risk among senior population? A cross-sectional study in Hong Kong. *Public Health*, 219, 44-52.
5. Leung, D. K. Y. #, Wong, F. H. C., Yau, J. H.-Y., Zhang, A. Y., Au, W. S. H., Liu, T. #, Wong, G. H. Y. & **Lum, T. Y. S.** (2023). Dimensionality and risk factors of the personal stigma of depression in adults aged 50 years and older at risk of depression. *Aging Ment Health*, 1-8.
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7. Liu, Y., Guo, Y., Lu, S., Chan, O. F.*, Chui, C. H. K., Ho, H. C., Song, Y., Cheng, W., Lum T. Y. S., Chiu R. L. H., & Webster, C. (2023). Understanding the long-term effects of public open space on older adults' functional ability and mental health. *Building and Environment*, 234, 110126.

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10. Luo, H., Koponen, M., Roethlein, C., Becker, C., Bell, S., Beyene, K., Chai, Y., Chann, A. H. Y., Chui, C. S. L., & Haenisch, B. (2023). Trends in survival following dementia diagnosis: a multinational cohort study.
11. Wong, F. H. C., Leung, D. K. Y. #, Wong, E. L. Y., Liu, T. #, Wong, G. H. Y., & **Lum, T. Y. S.** (2023). Negative ageism and compassionate ageism in news coverage of older people under COVID-19: how did the pandemic progression and public health responses associate with different news themes? *Ageing & Society*, 1-23.
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A. Book Chapters

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- B.4 Zhang, X., **Lum, T. Y.**, & Xu, Y. (2010). Economic development and household economic well-being in urban China. In K. H. Mok & Y-W. Ku (Eds.), *Social cohesion in greater China: Challenges for social policy and governance* (pp. 319-338). London: World Scientific Publishing Company.
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Chapters in Proceedings

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B. Consultancy Reports

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- C.2 Lum T. Wong G. & Lau M. (2019). Report on the implementation of the GrandMove and GrandMove Plus programs. (Submitted to the Simon KY Lee Foundation).

- C.3 Lum T. Wong G., & the JC JoyAge Research Team (2019). Report on the implementation of the JC JoyAge: Jockey Club Holistic Support Project for Elderly Mental Wellness. (Submitted to the Hong Kong Jockey Club Charities Trust).
- C.4 Lum T. & Lau M. (2018). Report on evaluation of programmes on successful/ productive ageing and their social impacts (Submitted to the Evangelical Lutheran Church of Hong Kong).
- C.5 Lum, T. Chui C., & Tang M.Y.J. (2018). Social Return of Investment (SROI) Study on the HKHS “Aging in Place” Scheme. (Submitted to the Hong Kong Housing Society).
- C.6 Lum T. & Lau M. (2018). Report on Outcome study (2017 – 2018) of residents in Senior Citizen Residence Scheme. (Submitted to the Hong Kong Housing Society).
- C.7 Lum T., Chiu C., Tang Y.M.J. (2018). Social Return of Investment (SROI) study for services provided by the Hong Kong Housing Society’s Elderly Resources Center. (Submitted to the Hong Kong Housing Society).
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- C.9 Lum T. Wong G. & Choy C.P.J. (2018). Report on the implementation of the Pilot Scheme on Living Allowance for Low-income Carers of Persons with Disabilities and Pilot Scheme on Living Allowance for Carers of Elderly Persons from Low-income Families. (Submitted to the Social Welfare Department of the HKSAR Government).
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- C.13 Lum T. Wong, G., & Tang Y.M.J. (2017). Report on the implementation of project on Enhancement of the Infrastructure of Long-term Care in Hong Kong. (Submitted to the Social Welfare Department of the HKSAR Government).
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- C.18 Lum T., Wong G., & Chan OF (2015). Family caregiving and long-term care decision of people with dementia in Hong Kong. (Submitted to the Research Count Council of the HKSAR Government).
- C.19 Lum T. (2015). Report on the case mix study on the community care services for the elderly. (Submitted to the Social Welfare Department of the HKSAR Government).
- C.20 Lum T. (2014). Report on the enhancement of integrated home care services. (Submitted to the Hong Kong Family Welfare Society).
- C.21 Lum, T.Y., Chan, O.F., Lau, M. (2014). *Report on landscape study of community care services for older people in Hong Kong*. Hong Kong: Sau Po Center on Ageing (Submitted to the Hong Kong Housing Society).
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- C.28 Chow, N. W. S., & Lum, T.Y. (2008). *Trends in family attitudes and values in Hong Kong*. Hong Kong: Department of Social Work and Social Administration. (Submitted to the Central Policy Unit (CPU) of HKSAR).
- C.29 Gibson, P. A., & Lum, T.Y. (2003). *Informal kinship care in Minnesota: A pilot study*. Minnesota: University of Minnesota School of Social Work. (Submitted to the Minnesota Kinship Care Association).

C. Conference presentations (last 5 years)

- D.1 Lum T. Y. S., “Lessons Learned from the early success and recent failure of protecting nursing home residents from Covid-19 in Hong Kong.” Paper presented in the 6th International Conference on Evidence-based Policy in Long-term Care. London, September 7-10.
- D.2 Lum T. Y. S. “How to improve dementia care in Hong Kong.” Paper presented in the 6th International Conference on Evidence-based Policy in Long-term Care. London, September 7-10.
- D.3 Zhang, Y.A., Wong G.H. and Lum T. (2019). Engagement matters to optimize cognitive benefits of cognitively impaired people in cognitive stimulation therapy. Paper presented in the 2019 Annual Scientific Meeting of the Gerontological Society of America, November 13 to 17, 2019, Texas: Austin.
- D.4 Chan, Y., Chan V.K.Y., Olsson, S., Jit, M., Gong, M., Zhang, S., Ge., M., Pathadka, S., Chui, S.L.C., Chung, C.Y., Wong, G.H.Y., Ip. P., Lum, T.Y.S., Wong I.C.K., Li, X. (2019). Orphan drugs-access and unmet needs in 194 countries and six regions: a comprehensive policy review with content analysis. Paper presented in Lancet-CAMS Health Submit, 2019. October 19 to 20, 2019, China: Chengdu.
- D.5 Tang, J.Y., et al., The role of sense of community in changing the health-promoting effect of built environment: A community survey. Paper presented in the 2019 Annual Scientific Meeting of the Gerontological Society of America, November 13 to 17, 2019, Texas: Austin.
- D.6 Lum, T., Wong G.H.Y., Liu T., Lu S., Leung D., Sze L., Sing J., Kwok W,=.W. (2019). Effectiveness of a collaborative stepped-care model for older adults with depression. Paper presented in the 2019 Annual Scientific Meeting of the Gerontological Society of America, November 13 to 17, 2019, Texas: Austin.
- D.7 Lu, S., Wong G.H.Y., Lum T.Y.S., Liu T. (2019). Cost-effectiveness analysis of the collaborative stepped care intervention for late-life depression. Paper presented in the 2019 Annual Scientific Meeting of the Gerontological Society of America, November 13 to 17, 2019, Texas: Austin.

- D.8 Liu, T., Wong G.H.Y., Tang J.Y.M, Lu S., Leung D., Sze L., Sing J., Lum T. (2019). Detection of depression using the UCLA three-item loneliness scale in older chinese. Paper presented in the 2019 Annual Scientific Meeting of the Gerontological Society of America, November 13 to 17, 2019, Texas: Austin.
- D.9 Leung, D.K., Sing J., Sze L., Tang J., Lu S., Liu T., Wong G.H.Y., Lum T. (2019). Dual impacts on meaning in life in older persons volunteering for elderly mental health program. Paper presented in the 2019 Annual Scientific Meeting of the Gerontological Society of America, November 13 to 17, 2019, Texas: Austin.
- D.10 Zhang, A., G. Wong, and T. Lum, The effects of amount of activities, enjoyment, meaningfulness, roles and frailty on old adults' quality of life. Paper presented in the 2019 Annual Scientific Meeting of the Gerontological Society of America, November 13 to 17, 2019, Texas: Austin.
- D.11 Lou, V., Tang J., Lum T., Lau G., Fong K., Cheng C., Fu J. (2018). Effectiveness of a family-based care management model for stroke caregivers: a randomized controlled trial. Paper presented in the 2018 Annual Scientific Meeting of the Gerontological Society of America, November 14 to 18, 2018, Massachusetts: Boston.
- D.12 Liu, T., Wong G., Lou H., Tang J., Lum T. (2018). Wish for the future and active engagement in life: an ecological momentary assessment study. Paper presented in the 2018 Annual Scientific Meeting of the Gerontological Society of America, November 14 to 18, 2018, Massachusetts: Boston.
- D.13 Lum T., Wong G., Tang J., Lou H., Liu T., Mui A., Morrow-Howell N., Cheng S., (2018). Perceived life expectancy predicts time investment in productive aging activities. Paper presented in the 2019 Annual Scientific Meeting of the Gerontological Society of America, November 13 to 17, 2018, Texas: Austin.
- D.14 Shum, M., Chui, C. & Lum, T. (2018). In search of the identity of social enterprises: a breakthrough in welfare production. Paper presented in the 13th International Conference of the International Society for Third-Sector Research (ISTR). July 10 to 13, 2018, Netherlands: Amsterdam.
- D.15 Chui, C., Shum, H. & Lum, T. (2018). What Makes Working in Social Enterprises Distinct from NGOs and Commercial Corporations? Perspectives from Employees. Paper presented in the ARNOVA's Annual Conference. 2018. Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA's Annual Conference. 2018). November 15 to 17, TX: Austin.
- D.16 Chui, C., Lau M., Tang J.Y.M., Lou H., Lum T.Y.S. (2018). Adapting NORC-SSP model in public rental estates in Hong Kong to promote aging in place. Paper presented in the 5th International Conference on Evidence-based Policy in Long-term Care (ILPN Conference 2018). September 10 to 12. Austria: Vienna.
- D.17 Cheng, Y.M., Tang, J.Y.M., Lum T.Y.S., Lau G.K.K., Fong, K., Fu, Y., Lou V.W. (2018). Empower Family Functioning for Stroke Caregivers: A Two-Tier Care Management Model. Paper presented in the 14th Global Conference on Ageing by the International Federation on Ageing. August 8 to 10. Canada: Toronto.

- D.18 Yu, R., Woo J., Lum T., Lou V., Ma., C., Kwan M., Au A., Lai D. (2017). Building Hong Kong into an age-friendly city: results from a baseline assessment. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.19 Wong, G., Yek, O., Zhang A., Lum T. (2017). Cultural adaptation of cognitive stimulation therapy in a chinese population: a formative research. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.20 Wong, G., Shum, M., and Lum, T. (2017). Exercising habit formation for frailty intervention in the community. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.21 Wang, J., Wong, G., and Lum, T. (2017). Different role of self-efficacy in the experience of burden between different caregivers. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.22 Tang, J., Choy J., Wong G., Lau M., & Lum T. (2017). Dissecting an Aging-In-Place Scheme: Activities Contributing to Positive Outcomes. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.23 Luo, H., Lum T., Wong G., Kwan J., Tang J. (2017). Predicting Adverse Health Outcomes in Nursing Home: A Frailty Measure Using Minimum Data Set 2.0. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.24 Lum, T., Wong G., Tang J., Lau M., & Kwon D. (2017). Frailty in a Community-Dwelling Cohort of Older Adults and their Preference for Ageing-In-Place. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.25 lum, T. & Tang, J. (2017). Physical frailty, a target for the promotion of health and social outcomes. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.26 Lum, T., Cheung A.C., Tang J., Wong P.W.C., Lou V., Chan, W., Ng, S.M., & Wong G., (2017). Social value of preventing elderly depression with collaborative stepped care and productive ageing. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.27 Lou, V., Lum T., Wong, G., Luo H., Lau M., Chi I., & Chen E. (2017). Reducing Depressive Symptoms in a Long-Term Care Facility: Applying The Mds Assessment. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.28 Liu, T., Xu, J., Wong, G., Lum, T. (2017). Relationship between subjective memory complaint, depression, and cognition in Hong Kong Chinese. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.

- D.29 Liu, T., Wong G., Tang J., Xu J., & Lum, T., (2017). Differential prediction of global and everyday cognition by physical frailty and chronological age. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.30 Kane, R.A., Kane, R.L., & Lum, T. (2017). How gerontologists think about evidence: an international comparison. Paper presented in the IAGG 2017 World Congress of Gerontology and Geriatrics. July 22 to 27, California: San Francisco.
- D.31 Yek, P.L., Wong G.H.Y., Zhang Y., & Lum T.Y.S. (2017). A Qualitative Analysis of Cognitive Stimulation Therapy in Long Term Care Facility In Hong Kong. Paper presented in the International Alzheimer's Disease Conference 2017. China: Hong Kong.
- D.32 Wong, O.K., Tang J.Y.M., Lum, T.Y.S., Lau G.K.K., Fong, K., Lo T.L.T., Lou V.W. (2017). Empower stroke caregivers through family-focused two-tier care management model: a capacity building and integrated approach. Paper presented in the Asia Pacific Stroke Conference 2017, October 26 to 28, 2017, China: Nanjing.
- D.33 Wong, O.L., Lum T.Y.S., Tang J.Y.M., Lau, G.K.K., Fong, K., Lou V.W. (2017). Healthy and productive ageing: senior volunteerism to empower caregivers of stroke survivors. Paper presented in the 12th International Symposium on Healthy Aging "Wellness and Longevity: From Science to Service." March 11 to 12, 2017, China: Hong Kong.
- D.34 Wong, G., Yek, P.L., Zhang Y., Lum T.Y.S., & Spector, A. (2017). Cultural adaptation of group and individual Cognitive Stimulation Therapy (CST) for Chinese people with dementia: formative research. Paper presented in the 32nd International Conference of Alzheimer's Disease International. April 26 to 29, 2017. Japan: Kyoto.
- D.35 Cheung, C.A., Liu, T., Tang J.Y.M., Wong, G.H.Y., & Lum, T.Y.S., (2017). Subjective memory deficits without emotional concern predicts decline in cognitive functioning. Paper presented in the 32nd International Conference of Alzheimer's Disease International. April 26 to 29, 2017. Japan: Kyoto.
- D.36 Chan, O.F., Zhang, Y., Wong, G.H.Y., & Lum, T.Y.S., (2017). The other side of filial piety: Negative impacts on caregiver of parents living with dementia. Paper presented in the 32nd International Conference of Alzheimer's Disease International. April 26 to 29, 2017. Japan: Kyoto.
- D.37 Tang, Y., Lum, T.Y.S., Lau G.K.K., Wong, O.K., Lo, T.L.T., & Lou V.W. (2017). Empower stroke caregivers by integrated health and social care: A capacity building approach. Paper presented in Hospital Authority Convention, 2017, May 16 to 17, 2017: China: Hong Kong.
- D.38 Chiu, P.W., Zhang H., Wong S.W.H., Liu T., Wong G.H.Y., Lum T.Y.S., Chu, L.W., Mak H.K.F. (2017). Involvement of glutamate as a mediator in the bold change in attention control in healthy adults: a combined task-based fMRI and 1H-MRS. Paper presented in Alzheimer's Association International Conference (AAIC). July 16 to 20, 2017. UK: London.
- D.39 Chiu, P.W., Zhang, H., Wong S.W.H., Liu T., Wong G.H.Y., Lum T.Y.S., Chu, L.W., & Mak H.K.F. (2017). Anterior cingulate cortex exhibits age-related metabolic changes:

- correlation with behavioral performance in attention task. Paper presented in Alzheimer's Association International Conference (AAIC). July 16 to 20, 2017. UK: London.
- D.40 Zhang, Y., Yek, P.L., Lum, T.Y.S., & Wong, G.H.Y. (2016). Dementia Caregivers' Belief on Capability of Delivering Non-Pharmacological Interventions for Persons with Dementia: A Pilot Qualitative Study. Paper presented in the Joint World Conference on Social Work, Education and Social Development June 27 to 30, 2016. South Korea: Seoul.
- D.41 Chow, A.Y.M., Wong, Y.C., Chien, M.H., Yeung, K.C., Leung, G.S.M., Ng, S.M., Chan, C.H.Y., & Lum, T.Y.S. (2016). Development of a credential cutting-edge curriculum through user engagement in focus groups and delphi study. Paper presented in the Joint World Conference on Social Work, Education and Social Development June 27 to 30, 2016. South Korea: Seoul.
- D.42 Xu, J., Choy, J.C., Tang, J.Y.M., Wong, G., Liu, T., Luo, H., & Lum, T. (2016). Predictive power of subjective complaint domains for suspected mci and dementia. Paper presented in the 69th Annual Scientific Meeting of the Gerontological Society of America, November 16 to 20, 2016, USA: New Orleans.
- D.43 Wang, J., T. Lum, and G. Wong. Different pathways to wellbeing between adult-child and spousal caregivers for people with dementia. Paper presented in the 69th Annual Scientific Meeting of the Gerontological Society of America, November 16 to 20, 2016, USA: New Orleans.
- D.44 Xu, J., Choy, J., Tang, J.Y.M., Wong, G.H.Y., Kwan, C., Lou, V.W., Lum, T. (2016). Care burden of caregivers from low-income families: the unique role of family support. Paper presented in the 69th Annual Scientific Meeting of the Gerontological Society of America, November 16 to 20, 2016, USA: New Orleans.
- D.45 Chan, O.F., Wong, G., and T. Lum. (2016). Family experience and care decision in Chinese families caring for people with cognitive impairment. Paper presented in the 69th Annual Scientific Meeting of the Gerontological Society of America, November 16 to 20, 2016, USA: New Orleans.
- D.46 Tang, J., Wong, G., Lau, M., Choy, J.C.P., Luo, H., & Lum, T.Y. (2016). Ecological momentary assessment of quality of life of dementia caregivers. in Paper presented in the 69th Annual Scientific Meeting of the Gerontological Society of America, November 16 to 20, 2016, USA: New Orleans.
- D.47 Luo, H., Tang, J.Y.M., Wong, G., Lum, T. (2016). A longitudinal study on mortality risk associated with cognitive impairment without later dementia. Paper presented in the 69th Annual Scientific Meeting of the Gerontological Society of America, November 16 to 20, 2016, USA: New Orleans.
- D.48 Lum, T., Tang, J.Y.M., Wong, G.H.Y., Lau, M.Y., & Choy, J.C.P. (2016). Dementia care costs and cognitive symptoms in people with dementia: a micro-costing approach. Paper presented in the 69th Annual Scientific Meeting of the Gerontological Society of America, November 16 to 20, 2016, USA: New Orleans.
- D.49 Chan, O.F, Wong, G. & Lum. T. (2016). Applying for residential care when not wanting it: The Hong Kong caregiver dilemma. Paper presented in the 69th Annual Scientific

Meeting of the Gerontological Society of America, November 16 to 20, 2016, USA: New Orleans.

- D.50 Kwan, C., McGrady, E., Lou, V.W., Wong, G.H.Y., Tang, J.Y.M., Lau, M.Y., Kwok, T.S., Lum, T.Y.S., (2015). Health and social determinants of aging-in-place among low-income elderly Chinese city-dwellers. Paper presented in the 68th Annual Scientific Meeting of the Gerontological Society of America, November 18 to 22. USA: Orlando.
- D.51 Xu, J., Choy, J.C.P., Tang, J.Y.M., Wong, G.H.Y., Liu, T.Y., Lee, M., Dai, M., Ng, C., Lum, T.Y.S. (2016). Prediction of dementia and MCI by subjective and objective complaints. Paper presented in the International Conference of Alzheimer's Disease International, April 21 to 24, 2016. Hungary: Budapest.
- D.52 Zhang, A., Jang, J.Y.M., Wong, G.H.Y., Lum, T.Y.S. (2016). A Systematic Review on the Effectiveness of Participatory Arts in Improving Cognition, Mood, and Psychological Well-Being in Older Adults. Paper presented in the International Conference of Alzheimer's Disease International, April 21 to 24, 2016. Hungary: Budapest.
- D.53 Wong, G., Dai D.L.K., Lee, M.N.Y., Lum, T.Y.S. (2016). From Early Detection Service to Shared Care Model: the Hong Kong Experience. Paper presented in the International Conference of Alzheimer's Disease International, April 21 to 24, 2016. Hungary: Budapest.
- D.54 Lum, T., Wong, G.H.Y., Tang, J.Y.M., & Lau, M.Y. (2014). Cost of Community Care for Dementia and Cognitive Impairment in Hong Kong Chinese: Social and Informal Care Time Analysis. Paper presented in the International Conference of Alzheimer's Disease International, April 21 to 24, 2016. Hungary: Budapest.
- D.55 Lum, T., Lau, M.Y., Yan, C.W.E., & Choy, J.C.P. (2016). Monetary Costs of Community Care of Dementia: Paper presented in the International Conference of Alzheimer's Disease International, April 21 to 24, 2016. Hungary: Budapest.
- D.56 Tang, J.Y.M., Wong, G.H.Y., Ng, C., Xu, J. Choy, J.C.P., Lee, M., Lum, T.Y.S. (2016). Changes in the Neurocognitive Profile of Help-Seekers in a Dementia Early Detection Program: 2006 to 2013. Paper presented in the International Conference of Alzheimer's Disease International, April 21 to 24, 2016. Hungary: Budapest.
- D.57 Liu, T., Wong, G.H.Y., Tang, J.Y.M., Lum, T.Y.S. (2016). Differential role of age, education, and lifestyle on cognition in late life. Paper presented in the International Conference of Alzheimer's Disease International, April 21 to 24, 2016. Hungary: Budapest.
- D.58 Wong, G., Lau, M., Tang J.Y.M., Lum, T.Y.S. (2016). The effect of frailty and cognitive impairment levels on formal and informal care time for older adults in the community. Paper presented in the International Conference on Evidence-based Policy in Long-term Care, ILPN 2016. September 4 to 7, 2016. UK: London.
- D.59 Tang, J.Y.M., Lum, T.Y.S., Wong, G.H.Y., Lau, M.M.Y. (2016). Socioeconomic status and engagement in work, volunteering, and caregiving activities among Chinese older adults in Hong Kong. Paper presented in the International Conference on Evidence-based Policy in Long-term Care, ILPN 2016. September 4 to 7, 2016. UK: London.

- D.60 Lum, T., Tang, J.Y.M., Wong, G.H.Y., Lau M.Y. (2016). Expected longevity and productive ageing involvement among older Chinese in Hong Kong. Paper presented in the International Conference on Evidence-based Policy in Long-term Care, ILPN 2016. September 4 to 7, 2016. UK: London.
- D.61 Luo, H., Tang, J.Y.M., Wong, G.H.Y., Chen C.C.H., Lum, T.Y.S., Chi, I., Lou, V.W.Q.. (2015). The effect of depressive symptoms and antidepressant use on subsequent physical decline and number of hospitalizations in nursing home residents: a nine-year longitudinal study. Paper presented in the 68th Annual Scientific Meeting of the Gerontological Society of America, November 18 to 22. USA: Orlando.
- D.62 Lum, T. & Shum, M. (2015). Piloting empowerment-based social policy: voucher and carer allowance schemes in hong kong. Paper presented in the 68th Annual Scientific Meeting of the Gerontological Society of America, November 18 to 22. USA: Orlando.
- D.63 Lum, T. & Shum, M. (2015). From recipient to participant societies: social policy agenda for aging Asia. Paper presented in the 68th Annual Scientific Meeting of the Gerontological Society of America, November 18 to 22. USA: Orlando.
- D.64 Lum, T., Luo, H., Tang, J.Y.M., Joe, G.M., Wong, G., & Tse, M. (2015). Comparison of the peak bone mineral density in adults with and without down syndrome. Paper presented in the 68th Annual Scientific Meeting of the Gerontological Society of America, November 18 to 22. USA: Orlando.
- D.65 Chan, O.F., Wong, G. & Lum, T.Y. (2015). Family Caregivers' intention and behavior of nursing home application for people with dementia. Paper presented in the 68th Annual Scientific Meeting of the Gerontological Society of America, November 18 to 22. USA: Orlando.
- D.66 Lum, T. (2015). From a Recipient to a Participant Society New Agenda for Aging Policy & Program for Ageing Hong Kong. Paper presented in the 2015 Korean Geriatric Association Conference, South Korea: Seoul.
- D.67 Kwan, S.K.J., Tang, J.Y.M., Wong, G.H.Y., Chang, R.C.C., Lum, T.Y.S. (2015). Comparison of characteristics of people with subjective cognitive impairment vs. mild cognitive impairment vs. dementia: cross-sectional data from the Hong Kong Alzheimer's Disease Association. Paper presented in the International Alzheimer's Disease Conference. 2015. June 26 to 27, 2015, China: Hong Kong.
- D.68 Hui, H. & Lum, T.Y.S. (2015). Ageing, Loss and Long Term Planning Services of older adults with Down Syndrome. Paper presented in the 15th World Down Syndrome Congress. August 18 to 21, 2015. India: Chennai.

D. INVITED KEYNOTE/PLENARY LECTURES

International

After joining the University of Hong Kong in 2011

- E.1 “The Hong Kong Jockey Club Age-Friendly City Project”. Invited panel speaker in the Elderly Care System Development Forum organized by the Asian Development Bank,

- October 28, 2022.
- E.2 “Community-based participatory research (CBPR) to develop bottom up strategies for healthy longevity innovation in Hong Kong.” Invited panel speaker in the 2nd UZH Healthy Longevity Innovation Days. June 30, 2022.
 - E.3 “Neighborhood built environment and late-life depression: A multilevel path analysis in a Chinese society”. Invited keynote speaker in the HKU-KCL Joint Seminar. May 24, 2022.
 - E.4 “International perspectives on COVID-19”. University of Waterloo Virtual Conference on Aging, COVID-19 and the Adoption of Health Technology. University of Waterloo. 24-25, March, 2021.
 - E.5 “Developing a New Metric of Healthy Ageing: A Dynamic Study Documenting Older Adults’ Functional Ability, Intrinsic Capacity, and Real-Time Interactions with their Environment” Invited panel presentation in the 15th International Symposium on Healthy Aging. March 14, 2021, Hong Kong.
 - E.6 “Christian and social work.” Invited panel speaker in the Seminar on Social Work Faith and Missions 2021, Organized by the Connexions International in Singapore.
 - E.7 “Protecting nursing home residents from COVID-19 – Hong Kong Experience, Symposium organized by the Chinese Gerontological Study Interest Group of the Gerontological Society of America. Oct 20, 2020.
 - E.8 “Reflecting on the COVID-19 Pandemic: Themes from Long Term Care—An International Virtual Town Hall” September 25, 2020. Organized by the Provincial Geriatrics Leadership Ontario; interRAI; and the International Federation on Aging.
 - E.9 “Using Data for Good: Research and Academia.” In the roundtable on “Using data for Good: Unleashing the Power of Data during the pandemic and Beyond”. Jointly organized by the Center for Information Policy Leadership (CIPL) and Center for Civil Society and Governance, Facebook: September 10, 2020.
 - E.10 “Hong Kong’s COVID-19 preparation for aged care.” A webinar organized by Aged & Community Services Australia; Anglicare Australia, Baptist Care Australia, Catholic Health Australia, Leading Age Services Australia; Aged Care Guild, and UnitingCare Australia. August 28, 2020.
 - E.11 “Test, track, and trace in practice: Hong Kong Experience”. Westminster eForum and Westminster Health Forum policy conference. August 5, 2020.
 - E.12 “Impact of COVID-19 on elder care services”. International Council on Social Welfare North East Asia Regional Webinar on COVID-19: Welfare Challenges and Response, 29/7/2020.
 - E.13 “Journal Editor Panel: The Value, Challenge, and Future of Peer Review.” Webinars organized by the Society of China University Journals and Taylor & Francis Group. May 20, 2020.
 - E.14 Invited speech to the Social Care Committee of the UK House of Commons on COVID-19 and nursing home care. May 19th, 2020.
 - E.15 “Developing Evidence Base on Aging and Long-Term Care”. Invited speech delivered at in Asia Pacific Social Protection Week 2019: Securing the Future of the Region conference organized by the Asian Development Bank, Manila, Philippines.
 - E.16 “What would advance research at the intersection of “aging”, motivation”, and health” University of Zurich. Zurich: June 26-27, 2018.
 - E.17 Can big data research lead to healthier aging? 13th International Symposium on Healthy

- Aging. 10-11, March, 2018. Hong Kong.
- E.18 From evidence to practice and policy: What can we learn from CST? 2nd International Cognitive Stimulation Therapy Conference. Organized by the HKU-UCL Partnership for Innovation in Non-Pharmacological Interventions for Dementia Project.
- E.19 Future of social services in Chinese societies: human capital development, education, research and practice. Beijing: World Philanthropy Forum. Nov 29-30, 2017.
- E.20 Long term care in the United States. International Workshop on Developing Strategy for Affordable long term care services for people in China. Beijing Normal University. Jan 16-18, 2017.
- E.21 The Columbia-Fudan Global Summit on Aging and Health. A Dialogue on Research, policy, Health Systems, and Industry Initiatives. Oct 17-19, 2016, Shanghai.
- E.22 “Cities and Aging”. Philanthropy for Better City Forum. The Hong Kong Jockey Club Charities Trust. Hong Kong Convention and Exhibition Center. 22-23Sep 2016.
- E.23 “From Recipient to Participant Societies: Future of Aging Services and Policies for Hong Kong. Invited speech delivered at 11th Seoul International Gerontology Symposium, Seoul, 13/5/2016.
- E.24 Building an Age-Friendly Hong Kong: Challenges and Reflections. International Conference on Building the Future of Health: Game changing concepts for Healthy Ageing and the built environment. Groningen, Netherlands. June 1-4, 2016.
- E.25 “Estimating the economic challenge of dementia in Hong Kong”. Dec 3, 2015. China Health Economics Association 18th Annual Conference. Beijing, China.
- E.26 “From Recipient to Participant Societies Social Policy Agenda for Ageing Asian Societies. Harvard Center Shanghai Eldercare Symposium: Improving the Quality of Eldercare in China and Asia: Models, Methods, and Context, Shanghai, Oct 16-17, 2015.
- E.27 *Older people’s social engagement in Hong Kong and China*. Feb 23, 2015. National Singapore University, Singapore
- E.28 *From recipient society to participant society: social policy agenda for ageing societies in Asia*. Nov 2, 2014. Chinese Gerontological Society, Shanghai
- E.29 *Policy aspects on psychosocial issues related to dementia patients and their caregivers*. Jun 2, 2014. Presented at International Alzheimer’s Disease Conference 2014 in Hong Kong
- E.30 *Toward an empowerment based long term care policy*. May 3, 2014. Presented at Harvard Asia Center’s Asia Vision 21 Conference in Hong Kong
- E.31 *Population ageing and long term care policy in Hong Kong*. Nov 19, 2013. Presented in Tulane University, USA
- E.32 *Tracking social issues arising from funding healthcare in an ageing society*. Oct 31, 2013. Presented at Swiss Re Health Symposia 2013 in Hong Kong
- E.33 *Case example of primary data: Long-term care – moving from national to cross national research*. Jun 22-23, 2013. Presented at Global Ageing Initiative in Seoul, Korea
- E.34 *Social workers in eldercare services*. May 25-27, 2013. Presented at Shanghai Forum 2013 in Shanghai, China
- E.35 *Always staying relevant and young at heart*. Sep 6-7, 2012. Presented at Toward an Age-Friendly World Conference in Singapore
- E.36 *Psychosocial Care of Dementia Caregivers*. Jun 15, 2012. Presented at International Alzheimer’s Disease Conference 2012 in Li Ka Shing Faculty of Medicine, The University of Hong Kong

- E.37 *Mental health of low income older people in the US.* May 22, 2012. Presented at Zhejiang University International Conference on Ageing in Zhejiang University
- E.38 *Development of research in productive aging.* Feb 9, 2012. Presented at 1. Productive Aging Conference in Taiwan.
- E.39 *Interaction between long term care policy and family care for frail elders in ageing society (老齡化社會下的長者政策與家庭養老文化及社會政策有何互動關係).* Feb 6, 2012. Presented at Cross-Strait Conference on Elderly Services in Hong Kong
- E.40 *Evidence based elder care - How research contributes to improve the quality of care and quality of life of older people in long term care system.* Dec 7, 2011. Presented at Knowledge Exchange Conference: Knowledge Transforming Society in Hong Kong
- E.41 *Advancing research / evaluation of productive aging program: Building the evidence base.* Aug 10, 2011. Presented at Productive Aging in China: Toward Evidence-Based Practice and Policy Conference in Beijing, China

Before joining the University of Hong Kong

- E.42 *Long term care in the United State.* Dec 17, 2008. Presented in Beijing Normal University, Beijing, China
- E.43 *Roles of social work professions in post-disaster intervention.* Nov 13, 2008. Presented at the Global Dialogue: International Conference on Post-Disaster Recovery and Reconstruction in Chengdu, China
- E.44 *Economic development and household economic well-being in urban China.* Jun 6, 2008. Presented at Conference on Social Cohesion in Greater China in Center for Asia Study, the University of Hong Kong
- E.45 *Filial piety and individual right – Aging policy of the United States.* Nov 30, 2004. Presented at International Conference on Filial Piety among Chinese Communities in Hong Kong

Local (since 2011)

- E.46 “Psychosocial impact of COVID and lockdown on older adults.” Invited panel speaker in the 24th Diabetes and Cardiovascular Risk Factors - East Meets West Symposium, organized by the Hong Kong Geriatrics Society and the Hong Kong Institute of Diabetes and Obesity. October 2, 2022.
- E.47 “Old problems, new solutions: Inequality and housing policy in Hong Kong.” Invited panel speaker in the Conference on the Future of Hong Kong Economy organized by the HKU Business School. September 28, 2022.
- E.48 “The JC JoyAge Geriatric Mental Health Project”. HKEC Medical Social Collaboration Online Forum 2022 - Embracing Positive and New Changes under New Norm, Organized by the Hong Kong East Cluster of the Hospital Authority, September 16, 2022.
- E.49 “機構及學院共同建設服務及研倡的經歷”, in 政策研究及倡議年度會議, Hong Kong Council of Social Services. March 15, 2021.
- E.50 “*Mental Health Capacity Building specially in JC JoyAge Project*” Invited Panel speaker in the Hong Kong East Cluster Medical Social Collaboration Forum 2020. September 16, 2021.

- E.51 “老有所依 - 如何令家中長者安心和安全”. Invites speaker in the Medical Series of the LoveHK LoveU, The University of Hong Kong. April 13, 2022.
- E.52 “人口老化與社會轉化” (Population aging and social transformation). Invited by the Our Hong Kong Foundation. October 21, 2021.
- E.53 “Achieving an age-friendly city through a 3-year citywide intervention in Hong Kong: Perspectives of older adults”. Invited panel speaker in the Jockey Club Age Friendly City International Conference. June 7, 2021.
- E.54 “時間銀行的理念實踐” Invited keynote speaker in the 2nd Timebank symposium in Hong Kong.
- E.55 “疫情下的安老院舍：總結經驗以應對新常態”(Nursing home care under COVID-19) Webinar organized by the Hong Kong Association of Gerontology. August 28, 2020.
- E.56 “Aging in place scheme for low income elderly.” Elderly Housing Symposium organized by the Hong Kong Housing Society. Jan 2, 2019.
- E.57 “Building a participatory aging society”. Symposium organized by the Hong Kong Funders’ Network for Aging Well. Sep 18, 2018.
- E.58 香港長期護理基礎設施的研究 (*Research to improve the infrastructure of long term care services in Hong Kong*). Nov 12, 2014, Presented in the Long Term Care Forum organized by the Hong Kong Council of Social Services, Hong Kong SAR.
- E.59 “從受助者社會到參與者社會：社區為本的康復政策議程”(From recipient society to participant society: A community based rehabilitation Policy Agenda). Oct 28, 2014. Alliance for Subvented Residential Care Service. Hong Kong SAR.
- E.60 從受助者社會到參與者社會：香港安老服務長期照顧的壓力與契機 (*From recipient society to participant society: Challenges and opportunities of long term care system in Hong Kong*). Oct 19, 2014, presented in the private nursing home providers’ forum, Hong Kong SAR.
- E.61 *Exploring the interaction between rehabilitation policy and elder care policy* (智樂社區-探討復康政策與樂齡服務之影響), Aug 25, 2014. Presented in the Association for Parents with People with Intellectual Disabilities, Macau SAR
- E.62 *The challenge of population aging in HK and the implication for health and social care for frail elders in Hong Kong*. Aug 16, 2014. Presented in Yan Oi Tong.
- E.63 *Community-based dementia care system*. Jul 28, 2014. Presented at Geriatric Medicine Education Meeting organized by Hong Kong West Cluster Hospitals of Hospital Authority.
- E.64 *Establishing outcome indicators for community investment projects*. Jul 21, 2014. Presented in Community Investment and Inclusion Fund.
- E.65 *Grand Round – Psychosocial care of frail elders*. Jul 19, 2014. Presented in Department of Medicine, HKU
- E.66 *Specialization in MSW program – HKU experience*. Jul 7, 2014. Presented in Hong Kong Social Worker Registration Board.
- E.67 *安老服務對智障雙老問題的啟示*. Jun 10, 2014. Presented at 「雙老、何太急」 Symposium organized by the Hong Kong Joint Council of Parents of the Mentally Handicapped.
- E.68 *香港家居照顧服務政策評議*. May 31, 2014. Presented at Long Term Care Policy Forum in Polytechnic University of Hong Kong.
- E.69 *Future of community care service for the elderly*. May 27, 2014. Presented in a forum

- organized by the Hong Kong Family Welfare Society.
- E.70 *Better preparation, better future in dementia care.* Apr 4, 2014. Presented at Seminar on Challenges and New Trends in Elderly Service and Dementia Care organized by Hong Kong Alzheimer's Disease Association.
- E.71 *Developing case mix and outcome indicators for long term care system for Hong Kong.* Feb 11, 2014. Presented in Legislative Council.
- E.72 *Aging with Down's syndrome.* Dec 21, 2013. Presented in Hong Kong Downs Syndrome Association Annual Meeting
- E.73 *Public platform to promote productive activities of older people.* Presented at the Symposium on Productive Ageing in Asia organized by Faculty of Social Sciences and Sau Po Center on Ageing.
- E.74 *Retirement readiness in Hong Kong.* Oct 7, 2013. Presented in Prudential Insurance Company.
- E.75 *Caregiver services: from theory to practice* (護老者服務 - 從理論到實踐). Jan 11, 2013. Carer Forum
- E.76 *Productive ageing.* Dec 21, 2012. Presented in Hong Kong Police Force.
- E.77 *Silver market in Hong Kong.* Dec. 12, 2012. Presented at Forum on Age-friendly City—New Opportunities for Socio-demographic Aging organized by Hong Kong Council of Social Services
- E.78 *Population ageing in Hong Kong: Opportunities and Challenges.* May 2, 2012. Presented in Hong Kong CSR.
- E.79 *From community care to caring community.* Mar 2, 2012. Presented at in the 2012 Yuen Long District Welfare Planning Forum organized by HK Social Welfare Department Yuen Long District.
- E.80 *Consumer direction and community based long term care – U.S. experience.* Jun 9, 2010. Presented at the Seminar on Aging in Place: Multi-faceted Collaboration and Partnership organized by Hospital Authority of Hong Kong and the Christian Family Social Service Center

Member of Committees and Professional Organizations

International

- 2020 – pres. Member of the WHO's WHO Global Network of Long-term Care.
- 2018 – pres. Member of the WHO's Consortium on Metrics and Evidence for Healthy Aging.
- 2009 – pres. Co-convener, Chinese Gerontological Studies Interest Group, the Gerontological Society of America, USA.
- 2012 – 2016 Member of the MSW Curriculum Committee, College of Social Policy and Social Development, Beijing Normal University, China: Beijing
- 2010 – 2014 Member of the Executive Committee of the Social Research, Policy and Practice Section of the Gerontological Society of America, USA
- 2010 – 2014 Member of the Information Technology Committee of the Gerontology Society of America, USA
- 2010 – 2011 Member of the National Program Advisory Committee of the Hartford Geriatric

- Social Work Doctoral Fellows Program, USA
- 2010 Selection committee, Society for Social Work and Research Doctoral Dissertation Fellow Award, USA
- 2008 – 2011 Member, Office of Minority and Multicultural Health Advisory Committee, Minnesota Department of Health, Minnesota, USA
- 2008 Wenchun Task Force, the Beijing Normal University and the Chinese Government, China
- 2005 – 2007 Member of the Executive Committee of the Social Research, Policy and Practice Section of the Gerontological Society of America, USA.
- 2005 – 2007 Member of the Information Technology Committee of the Gerontology Society of America, USA
- 2004 – 2007 Board Member, Little Brothers Friends of the Elderly, Minnesota, USA
- 2002 – 2006. Member of the National Advisory Committee of the Institute for Geriatric Social Work of Boston University School of Social Work, United States
- 2004 Member of the National Advisory Council of the Robert Wood Johnson Foundation's Cash & Counseling Program, United States

Local

Public Services

- 2020 – Pres Elected member of the Executive Committee of the Hong Kong Council of Social Services.
- 2016 – 2021. Member, Minimum Wage Commission, HKSAR Government.
- 2016 – pres. Member, Research Council, Our Hong Kong Foundation.
- 2016 – pres. Member, The Salvation Army Social Services Advisory Committee.
- 2016 – pres. Member, the Social Services Committee, Caritas Hong Kong.
- 2015 – 2021. Member, Advisory Committee on Social Work Training and Manpower Planning.
- 2014 – pres. Advisor, Funder Network for Aging Well (Since 2014).
- 2016 – pres. Members of the Advisory Board of Institute of Alzheimer's Education. Hong Kong Alzheimer's Disease Association (since 2016).
- 2014 – 2016 Special Committee on Elderly Services, the Hong Kong Council of Social Services.
- 2014 – 2016 Member, Hong Kong Health Forum (2014-2016).
- 2014 – pres. Advisor, Mind-Lock Cognitive and Memory Training Center, Christian Family Services Center.
- 2013 – 2019 Member of the Central Advisory Board of Senior Policy Call. Hong Kong Police Force.
- 2012 – 2014 Member, Specialized Committee on Elderly Service, Hong Kong Council of Social Service.

University Committees (Since 2011)

1. Professoriate Academic Advisory Groups, HKU, 2022 – pres.
2. Task Force on Research Administration (TFRA), HKU, 2021- pres

3. Conference, Fellowship and Other Travel Sub-Group, HKU, November 2021 to November 2023
4. Conference/Travel Grants Sub-Group of HKU, December 2015 to December 2019
5. Head and Dean Committee, Faculty of Social Sciences (since 2015)
6. Social Science Council. Since 2011.
7. Faculty of Social Sciences Research Committee 2011-2015
8. URC sub-committee for internal support of research projects. Since 2016.
9. Member, Management Committee, Institute of Human Performance, HKU, 2014-2015
10. Deputy Convener, Healthy Ageing Strategic Research Themes, the University of Hong Kong. 2012 – 2016.

Scholarly Journal Editorship

- 2019 – pres. Co-Editor, Journal of Aging and Mental Health.
 2021 – pres Editorial Board Member, Research on Aging
 2014 – 2019 Editorial Board Member, Journal of Gerontological Social Work
 2013 – pres. Editorial Board Member, Journal of Social Policy and Aging.
 2011 – pres. Editorial Board Member, Journal of Applied Gerontology.
 2013 – pres. Editorial Board Member, Home Health Care Services Quarterly.
 2011 – pres. Editorial Board Member, Asian Journal of Gerontology and Geriatrics.

Grant Reviewer

- 2009-pres. Research Grants Council of Hong Kong Government, Hong Kong
 2013 Academia Sinica, Taiwan
 2012 Harvard University's Harvard China Fund

Ad-hoc Journal Reviewer

AAPI Nexus: Asian Americans & Pacific Islanders, Policy, Practice and Community.
 Aging and Society
 Aging International
 Asia Pacific Journal of Social Work & Development
 Family Practice
 International Migration
 International Journal of Social Welfare
 Journal of Aging and Health
 Journal of Aging and Human Development
 Journal of Aging and Social Policy
 Journal of Applied Gerontology
 Journal of America Geriatric Society
 Journal of Gerontology – Social Sciences
 Journal of Gerontological Social Work
 Journal of Social Services Research
 Research on Aging

Social Development Issues
The Gerontologist