

# YU-CHIH CHEN

Department of Social Work and Social Administration  
The University of Hong Kong, Hong Kong SAR  
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## EDUCATION

2019 Ph.D. Brown School, Washington University in St. Louis, St. Louis, MO, USA  
2011 MSW Department of Social Work, National Taiwan University, Taipei, Taiwan  
2007 BSW Department of Social Work, National Taiwan University, Taipei, Taiwan

## ACADEMIC APPOINTMENT

2019–Present Assistant Professor (Tenure-track)  
Department of Social Work and Social Administration  
The University of Hong Kong, Hong Kong SAR

## HONORARY APPOINTMENTS

2023 Visiting Scholar, Department of Social Work  
National Taiwan University, Taipei, Taiwan  
2020–2023 Faculty Affiliate, Social Policy Institute  
Washington University in St. Louis, St. Louis, MO, USA  
2021–2023 Fellow, Sau Po Centre on Ageing  
The University of Hong Kong, Hong Kong SAR  
2022–2023 Research Advisory, Jockey Club End-of-Life Community Care Project  
The University of Hong Kong, Hong Kong SAR

## RESEARCH AREAS

- Social determinants (e.g., financial, behavioral, and community/neighborhood) of healthy aging
- Productive (e.g., working, caregiving, and generativity) and activity engagement in later life
- Cross-national/comparative aging research

## TEACHING INTERESTS

- Social welfare policy and services
- Social gerontology and aging issues
- Advanced research and statistical methods

## EDITORIAL BOARD SERVICES FOR JOURNALS

- *Journal of Gerontological Social Work*, Editorial Board Committee
- *PLOS ONE*, Academic Editor

## FUNDED GRANTS

*Principal investigator (PI)*

2023–2025 **Social isolation and loneliness in later life: A cross-national comparative cohort study**  
General Research Fund (GRF; No. 17615223), Research Grants Council, HKSAR  
(HK\$ 586,192)

- Principal investigator (PI)
- 2022–2023 **Multilevel antecedents and longitudinal Impacts of self-employment in ageing China: An 8-year follow-up**  
Early Career Scheme (ECS; No. 27621121), Research Grants Council, HKSAR (HK\$ 391,181)  
Principal investigator (PI)
- 2020–2021 **Does financial capability affect health in later life? Environmental and life course antecedents, distinct profiles, and longitudinal impacts**  
Seed Grant for Basic Research, The University of Hong Kong (HK\$ 279,006)  
Principal investigator (PI)
- 2020–2021 **Dynamics of wealth and wealth poverty in later life: Life course determinants and health consequences among older Americans and Chinese**  
Seed Fund, Social Policy Institute and McDonnell International Scholars Academy, Washington University in St. Louis, USA (US\$ 10,000)  
Principal investigator (PI)
- 2019–2021 **Social determinants and longitudinal changes in activity engagement in later life: A cross-national comparison across US, China, and South Korea**  
Startup Fund, The University of Hong Kong (HK\$ 500,000)  
Principal Investigator (PI)
- 2018–2019 **Wealth trajectories and health in later life: A cross-national investigation**  
Doctoral Fellowship, Chiang Ching-kuo Foundation for International Scholarly Exchange (CCKF), Taipei, Taiwan (US\$ 18,000)  
Research Fellow
- 2013–2016 **Taiwan Ministry of Education Fellowship for Oversea Study**  
**Award category: Economic security in later life**  
Doctoral Fellowship, The Ministry of Education, Taiwan (US\$ 110,000)  
Research Fellow

*Co-principal investigator (Co-PI)*

- 2021–2025 **E2Power: Engagement and Empowerment of communities through social capital development**  
Research Impact Fund, Research Grants Council, HKSAR (HK\$ 4,900,000)  
Co-principal investigator (Co-PI), with Professor Terry Yat Sang Lum (PI)

*Co-investigator (Co-I)*

- 2020–2021 **Consultancy study on considerations and difficulties of women in choosing whether or not to work**  
Consultancy Project, Labour and Welfare Bureau, HKSAR  
Co-investigator (Co-I), with Dr. Lucy Jordan (PI)

**PEER-REVIEW PUBLICATIONS** (\*corresponding author; †students or assistants)

28. Zhang, J.†, **Chen, Y. C.**, Shi, C., & Wang, J. S. H. (in press). Developing an operationalized framework for comparing consumer-directed care for older adults: Evidence from expert survey and cross-national comparison. *Journal of Ageing & Social Policy (Ranking Q1 in Gerontology [top 17.6%], 2022 IF=5.1)*
27. **Chen, Y. C.\*** & Sun, S. (2023). Gender difference in the relationship between financial capability

- and health in later life: Evidence from Hong Kong. *Innovation in Aging*, *igad072* (advanced online publication). doi:10.1093/geroni/igad072 (Ranking *Q1* in Gerontology [top 4.1%], 2022 IF=7.0)
26. Hung, N.†, **Chen, Y. C.\***, Choy Yung, R. M. P., Kwan, M. S. M., To, A. K. Y., Fung, E. S. M., & Chan, C. L. W. (2023). Generativity in later-life: The interplay between retirement status and human, social, and financial capital. *Journal of Gerontological Social Work* (advanced online publication). doi:10.1080/01634372.2023.2183297 (Ranking: *Q1* in Social Work [top 12.5%]; 2022 IF=3.2)
25. **Chen, Y. C.\***, Morrow-Howell, N., Hung, N.†, & Chan, C. L. W. (2023). Civic activities and mental health in later life: The moderating role of generative concerns. *Journal of Gerontological Social Work* (advanced online publication). doi:10.1080/01634372.2023.2183297 (Ranking: *Q1* in Social Work [top 12.5%]; 2022 IF=3.2)
24. **Chen, Y. C.\***, Taylor, H. O., Hung, N.†, & Chan, C. L. W. (2023). Later-life depressive symptoms during the Covid-19 pandemic: Investigations of individual, cumulative, and synergistic effects of social isolation. *Aging & Mental Health* (advanced online publication). doi:10.1080/13607863.2023.2172137 (Ranking: *Q2* in Gerontology [top 33.8%], 2022 IF=3.4)
23. Motley, R., **Chen, Y. C.**, Motley, J. (2023). Prevalence and correlates of adverse mental health outcomes among male and female black emerging adults with a history of exposure (direct versus indirect) to police use of force. *Social Work Research*, *47*(2), 125–134. doi:10.1093/swr/svad005 (Ranking: *Q3* in Social Work [top 58.0%]; 2021 IF=1.7)
22. Motley, R., **Chen, Y. C.**, Finner, A., Masood, Y., & Joe, S. (2023). Prevalence and correlates of police contact anxiety among male and female black emerging adult in St. Louis, Missouri. *Social Work Research*, *47*(1), 50–61. doi:10.1093/swr/svac032 (Ranking: *Q3* in Social Work [top 58.0%]; 2021 IF=1.7)
21. Shi, S.†, **Chen, Y. C.\***, Yip, P. S. F. (2023). Relative deprivation patterns in social and geographical references for health trajectories in China: Investigations for gender and urban-rural disparities. *Social Science & Medicine*. doi:10.1016/j.socscimed.2022.115589 (Ranking: *Q1* in Social Sciences, Biomedical [top 3.3%], 2022 IF=5.4)
20. Sun, S. & **Chen, Y. C.** (2022). Is financial capability a determinant of health? Theory and evidence. *Journal of Family and Economic Issues*, *43*, 744–755. doi:10.1007/s10834-022-09869-6 (Ranking: *Q2* in Economics [top 42.2%], 2022 IF=2.4)
- 📌 Article featured in *The Hill* “[Americans with higher financial literacy are healthier: research.](#)”
19. Zeng, Y.†, Lum, T., & **Chen, Y. C.\*** (2022). The intersectionality of life course socioeconomic status, race, and cognitive trajectories: A 18-year follow-up. *International Journal of Geriatric Psychiatry* (advanced online publication). doi:10.1002/gps.5774 (Ranking: *Q2* in Gerontology [top 25.7%], 2022 IF=4.0)
18. **Chen, Y. C.\***, Hung, N.†, Lau, B. H. P., Choy Yung, R. M. P., Fung, E. S. M., & Chan, C. L. W. (2022). Generativity and gendered pathways to health: The role of human, social, and financial capital in later life. *International Journal of Environmental Research and Public Health*, *19*(9), 4956. doi:10.3390/ijerph19094956 (Ranking: *Q1* in Public, Environment, and Occupational Health [top 24.45%], 2021 IF=4.614)
17. Sun, S., **Chen, Y. C.**, Ansong, D., Huang, J., & Sherraden, M. (2022). Household financial capability and economic hardship: an empirical examination of the financial capability framework. *Journal of Family and Economic Issues*, *43*, 716–729. doi:10.1007/s10834-022-09816-5 (Ranking: *Q2* in Economics [top 42.2%], 2022 IF=2.4)
16. Leung, Z., Huang, Y. T., **Chen, Y. C.**, & Chan, L. S. (2022). Internet use and attitudes toward homosexuality in China: a latent class analysis. *Sexuality Research and Social Policy*, *19*, 1572–1580. doi: 10.1007/s13178-021-00680-w (Ranking *Q2* in Social Sciences, Interdisciplinary [top 33.2%]; 2022

IF = 2.6)

15. Yeung, C. Y.†, Men, Y., **Chen, Y. C.**, & Yip, P. S. F. (2022). Home as the first site for suicide prevention: A Hong Kong experience. *Injury Prevention*, 28, 225–230. doi: 10.1136/injuryprev-2021-044396 (Ranking: Q2 in *Public, Environment, and Occupational Health* [top 34.2%]; 2022 IF=3.7)
14. Yip, P. S. F., Yeung, C. Y.†, **Chen, Y. C.**, Lai, C. C. S., Wong, C. L. H. (2022). An evaluation of the long-term sustainability of suicide prevention programs in an offshore island. *Suicide and Life-Threatening Behavior*, 52, 4–13. doi:10.1111/sltb.12764 (Ranking: Q2 in *Psychology, Multidisciplinary* [top 32.3%]; 2022 IF=3.2)
13. Zeng, Y.†, **Chen, Y. C.\***, & Lum, T. (2021). Longitudinal impacts of grandparent caregiving on physical, mental, and cognitive health in later life. *Aging & Mental Health*, 25(11), 2053–2060. doi:10.1080/13607863.2020.1856779 (Ranking: Q2 in *Gerontology* [top 33.8%], 2022 IF=3.4)
12. Wu, H. C., Chen, Y. C., **Chen, Y. C.**, & Yang, C. Y. (2020). The development and validation of strength and empowerment scale for caregivers of persons with psychiatric disability. *China Journal of Social Work*, 13(3), 213–231. doi: 10.1080/17525098.2020.1812151
11. Motley, R., **Chen, Y. C.**, Johnson, C., & Joe, S. (2020). Exposure to community-based violence via social media among black male emerging adults. *Social Work Research*, 44(2), 87–97. doi:10.1093/swr/svaa002 (Ranking: Q3 in *Social Work* [top 58.0%]; 2021 IF=1.7)
10. Chiang, C. J., **Chen, Y. C.\***, Wei, H. S., Jonson-Reid, M. (2020). Social bonds and profiles of delinquency among Taiwanese adolescents: Differential effects by gender and age. *Children and Youth Services Review*, 110. doi: 10.1016/j.childyouth.2020.104751 (Ranking: Q1 in *Social Work* [top 8.0%]; 2022 IF=3.3)
9. Park, S., Cho, J., & **Chen, Y. C.** (2019). Subsidized housing and geographic accessibility to neighborhood resources for low-income older people: From later year social exclusion perspective. *Geoforum*, 106, 297–304. doi: 10.1016/j.geoforum.2019.09.002 (Ranking: Q2 in *Environment/ Geography* [top 27.3%]; 2022 IF=3.5)
8. **Chen, Y. C.\***, Putnam, M., Lee, Y. S., & Morrow-Howell, N. (2019). Activity patterns and health outcomes in later life: The role of nature of engagement. *The Gerontologist*, 59(4), 698–708. doi: 10.1093/geront/gny23 (Ranking: Q1 in *Gerontology* [top 14.9%]; 2022 IF=5.7)
7. Halvorsen, C. & **Chen, Y. C.** (2019). The diversity of interest in later-life entrepreneurship: Results from a nationally representative survey of Americans aged 50 to 70. *PLoS One*, 14(6), e0217971. doi: 10.1371/journal.pone.0217971 (Ranking: Q2 in *Multidisciplinary Sciences* [top 34.9%]; 2022 IF=3.7)  
 Article featured in *Forbes* "[How to fix racial disparities in entrepreneurship over 50](#)"
6. Chao, S. F. & **Chen, Y. C.** (2019). Environment patterns and mental health of older adults in long-term care facilities: The role of activity profiles. *Aging & Mental Health*, 23(10), 1307–1316. doi: 10.1080/13607863.2018.1484889 (Ranking: Q2 in *Gerontology* [top 33.8%], 2022 IF=3.4)
5. **Chen, Y. C.\***, Wang, Y., Cooper, B., McBride, T., Chen, H., Wang, D., Lai, C. Y., Montemuro, L. C., & Morrow-Howell, N. (2018). A research note on challenges of cross-national aging research: An example of productive activities across three countries. *Research on Aging*, 40(1), 54–71. doi:10.1177/0164027516678997 (Ranking: Q3 in *Gerontology* [top 52.7%]; 2022 IF=2.6)
4. Wang, Y., **Chen, Y. C.**, Shen, H. W., & Morrow-Howell, N. (2018). Neighborhood and depressive symptoms: A comparison of rural and urban Chinese older adults. *The Gerontologist*, 58(1), 68–78. doi:10.1093/geront/gnx063 (Ranking: Q1 in *Gerontology* [top 14.9%]; 2022 IF=5.7)
3. Wang, D., Wu, C. L., Morrow-Howell, N., Kang, N., **Chen, Y. C.**, Wang, Y., & Chen, G. (2018). Environment correlates of physical activity among older adults in urban China. *Journal of Xi'an*

*Physical Education University (CSSCI)*, 35(3), 300–308. (in simplified Chinese)

2. Motley, R., Sewell, W., & **Chen, Y. C.** (2017). Community violence exposure and risk-taking behaviors among black emerging adults: A systematic review. *Journal of Community Health*, 42(5), 1069–1078. doi:10.1007/s10900-017-0353-4 (Ranking: *Q1 in Health Policy & Services [top 5.2%]; 2022 IF=5.9*)
1. Cheng, L. C., Lin, T. L., **Chen, Y. C.**, & Chang, Y. W. (2010). The intergovernmental functions in the child protection system: A comparative study across the USA, UK, and Taiwan. *Journal of Child and Youth Welfare*, 17, 95–118. (in traditional Chinese)

#### PAPERS UNDER REVIEW (\*corresponding author; †students or assistants)

2. Hu, T., **Chen, Y. C.\***, & Halvorsen, C. (under review). Self-employment transitions and health outcomes in later life: evidence from China. **(co-first author)**
1. Zhang, Y.†, **Chen, Y. C.\***, & Wang, J. S. H. (under review). Longitudinal impacts of long-term care insurance on later-life health and perceived satisfaction: Evidence from China. **(co-first author)**

#### MANUSCRIPTS IN PREPARATION

8. Loneliness, race/ethnicity, and gender among older adults: Sociodemographic mediators
7. Modifiable risk factors of cognitive decline among older adults: Evidence from 2011-2018 China Health and Retirement Longitudinal Study
6. The long-term impact of mid-life family trajectories: later life women's labour force participation (WLF) in Hong Kong
5. An investigation of financial capability profile in later life
4. Social engagement profiles and trajectories of psychological well-being in later life: Differential effect of work
3. Financial education, financial socialization, and economic well-being in later life: The role of financial capability.
2. Activity patterns and variations by gender and race and ethnicity: A multi-group comparison.
1. Economic resources and volunteering among older adults: Differential effects of income and assets

#### OTHER PUBLICATIONS AND BOOK CHAPTERS

3. **陳昱志 (2022)**。黃金一代的智齡生活：生產性老化在香港的現況與啟示。黃金時代基金會 (編) 群策智齡。香港：黃金時代基金會。  
**Chen, Y. C.** (2022). *Productive engagement in Hong Kong: status quo and implications*. In *Smart Aging in Hong Kong*. Hong Kong: Golden Age Foundation.
2. **Chen, Y. C.** (2012). Older people's income security in China: The challenges of population ageing (Chinese translation article). In T. H. Fu and R. Hughes (Eds.), *Ageing in East Asia: Challenges and Policies for the 21st Century*. Taipei: Songhui.
1. **Chen, Y. C.** (2011). *Walking through the yellow-brick road: The relationship between resilience factors and family adjustment among poor single mothers*. Unpublished Master Thesis, College of Social Sciences, National Taiwan University.

#### SELECTED PRESENTATIONS (†students or assistants)

23. Shi, S.†, **Chen, Y. C.** (2023, January). Relative deprivation patterns in social and geographical references for health trajectories in China: Investigations for gender and urban-rural disparities.

- Presentation at the 2023 Society for Social Work and Research Annual Conference, Phoenix, Arizona, USA.
22. Zhang, Y. †, **Chen, Y. C.**, & Wang, J. S. H. (2022, June). Longitudinal impacts of long-term care insurance on later-life health and perceived satisfaction: Evidence from China. Presentation at the 2022 East Asian Social Policy Research Network Annual Conference, Virtual conference.
  21. Zeng, Y. † & **Chen, Y. C.** (2022, January). The long arm and dynamics of socioeconomic status on cognition trajectory across the life course: a 18-year follow-up from a U.S. population-based cohort study. Presentation at the 2022 Society for Social Work and Research Annual Conference, Virtual conference.
  20. Zhang, J. †, Wang, J.S.H., & **Chen, Y. C.** (2021, October). Policy design and consumer direction: cross-country comparisons on consumer-directed care programs. Presentation at 2021 Gerontological Society of America Annual Conference, Virtual Conference.
  19. Jordan, L. P., Zhou, X., **Chen, Y. C.**, & Xu, D. (2021, June.). The influence of earlier adulthood transitions to employment outcomes of women in later life. Presentation at 2021 East Asian Social Policy Research Network Annual Conference.
  18. **Chen, Y. C.** & Sun, S. (2020, January). An investigation of financial capability in later life. Presentation at the 2020 Society for the Social Work and Research, Washington D. C.
  17. **Chen, Y. C.** & Sun, S. (2020, January). Financial capability in older adults: Gender and racial/ethnic differences. Presentation at the 2020 Society for the Social Work and Research, Washington D. C.
  16. **Chen, Y. C.**, Park, S., & Morrow-Howell, N. (2019, November). Patterns of wealth trajectory in later life: Critical period, accumulation, and social mobility model. Presentation at 2019 Gerontological Society of America, Austin, TX.
  15. **Chen, Y. C.** & Morrow-Howell, N. (2019, November). Wealth profiles and variations by gender and race: A growth-mixture multigroup comparison. Presentation at 2019 Gerontological Society of America, Austin, TX.
  14. **Chen, Y. C.** & Sun, S. (2019, January). Financial education, financial socialization, and economic well-being in later life: The role of financial capability. Presentation at the 2019 Society for the Social Work and Research, San Francisco, CA.
  13. Sun, S. & **Chen, Y. C.** (2019, January). U.S. household financial capability and economic hardship: A structural equation model. Presentation at the 2019 Society for the Social Work and Research, San Francisco, CA.
  12. **Chen, Y. C.**, Park, S., Amano, T., Kim, B. R., & Baek, J. (2018, November). Social engagement and trajectories of psychological well-being in later life: The differential effect of work. Presentation at the 2018 Gerontological Society of America, Boston, MA.
  11. Li, Y., **Chen, Y. C.**, & Morrow-Howell, N. (2018, November). Activity patterns and variations by gender and race and ethnicity: A multi-group comparison. Presentation at the 2018 Gerontological Society of America, Boston, MA.
  10. Park, S., Cho, J., & **Chen, Y. C.** (2018, November). Health and social service accessibility for low-income older adults living in subsidized senior housing: A GIS network analysis. Presentation at the 2018 Gerontological Society of America, Boston, MA.
  9. **Chen, Y. C.**, Putnam, M., Lee, Y. S., & Morrow-Howell, N. (2018, January). Activity patterns and health outcomes in later life: Does nature of engagement matter? Presentation at the 2018 Society for the Social Work and Research, Washington D.C.
  8. Halvorsen, J. C. & **Chen, Y. C.** (2018, January). Identifying factors related to entrepreneurship past midlife. Presentation at the 2018 Society for the Social Work and Research, Washington D.C.
  7. **Chen, Y. C.** and Shen, H. W. (2017, July). Economic resources and volunteering in later life:

Does race matter? Presentation at the 2017 IAGG World Congress on Gerontology and Geriatrics, San Francisco, CA.

6. Shen, H. W., **Chen, Y. C.**, Wagner, K., & Guo, B. (2016, November). Economic resources and volunteering among older adults: Differential effects of income and assets. Presentation at the 2016 Gerontological Society of America Annual Meeting, New Orleans, LA.
5. **Chen, Y. C.** (2016, April). Factors of job satisfaction among home care workers in Taiwan: A moderated-mediation multilevel modeling. Presentation at the 2016 Research without Wall (RWW) at the Washington University, St. Louis, MO.
4. **Chen, Y. C.**, Wang, Y., & Morrow-Howell, N. (2015, January). Depression among community-dwelling older adults in China: A multilevel modeling perspective. Presentation at the 2015 Society for the Social Work and Research, New Orleans, LA.
3. **Chen, Y. C.** and Morrow-Howell, N. (2014, November). Indicators of successful aging and life satisfaction: The cohort effect in China. Presentation at the 2014 Gerontological Society of America Annual Meeting, Washington, D.C.
2. Wang, D., **Chen, Y. C.**, Cooper, B., Morrow-Howell, N., & Chen, G. (2014, November). Personal and environmental correlates of physical activity in China's older adults. Presentation at the 2014 Gerontological Society of America Annual Meeting, Washington, D.C.
1. Song, C. P., Hou, P. Y., Cheng, J., & **Chen, Y. C.** (2012, November). Factors associated with Influenza A virus (H1N1) and following preventive treatments among nursing home residents: A case from southern Taiwan. Presentation at the 2012 World Congress on Long Term Care in Chinese Communities, Hangzhou, China.

#### SELECTED INVITED PRESENTATIONS/KNOWLEDGE EXCHANGE






15. **Chen, Y. C.** (2023, April). NTU Method Workshop: Latent class analyses and latent growth curve models. Presentation at National Taiwan University, Taipei, Taiwan.
14. **Chen, Y. C.** (2023, March). Promoting mental health in later life: Examples of social isolation and civic engagement. Presentation at National Taiwan University, Taipei, Taiwan.
13. **Chen, Y. C.** (2023, February). Journey to the East. Presentation at Washington University in St. Louis, St. Louis, MO, USA.
12. **Chen, Y. C.** (2021, October). Neighborhood characteristics, activity engagement, and health among community-dwelling older adults. Keynote presentation at JC JoyAge International Symposium, Hong Kong, Hong Kong SAR.
11. **Chen, Y. C.** (2020, January). Cross-national aging analyses using secondary data. Presentation at National Taipei University, Taipei, Taiwan.
10. **Chen, Y. C.** (2019, October). Research topics and current development in aging research. Presentation at Beijing Normal University, Zhuhai, China.
9. **Chen, Y. C.** (2018, November). Mixture modeling. Presentation at the course *Structural Equation Modeling* (Instructor: Shenyang Guo, PhD), Washington University in St. Louis, MO.
8. **Chen, Y. C.** (2018, October). Influences of active aging and health in later life: The role of activity engagement and economic resources. Presentation at the Center on Aging Society, Tsinghua University, Beijing, China.
7. **Chen, Y. C.** (2018, September). Conceptualization and operationalization. Presentation at the course *Evidence-Based Practice* (Instructor: Chien-Jen Chiang, MSW), Washington University, St. Louis, MO.
6. **Chen, Y. C.** (2018, April). Universal health care system: The case of Taiwan. Presentation at the course *Social Policy and Aging* (Instructor: Sojung Park, PhD), Washington University, St. Louis,

MO.

5. **Chen, Y. C.** (2018, March). Data management and analysis with SPSS (two lectures). Presentation at the course *Evaluation of Programs and Services* (Instructor: Sojung Park, PhD), Washington University, St. Louis, MO.
4. **Chen, Y. C.** (2017, November). Challenges in cross-national comparison study: Example of productive engagement in the US, China, and South Korea. Presentation at the *Asian Welfare Policy and Program Interest Group*, Washington University, St. Louis, MO.
3. **Chen, Y. C.** (2017, May). Health care system. Presentation at the course *Social Policy and Aging* (Instructor: Sojung Park, PhD), Washington University, St. Louis, MO.
2. **Chen, Y. C.** (2017, April). Activity profiles and health outcomes in later life: Does nature of engagement matter? Presentation at the *Secondary Data in Aging Interest Group*, Washington University, St. Louis, MO.
1. **Chen, Y. C.** (2016, October). Factors of job satisfaction among home care workers in Taiwan: A moderated-mediation multilevel modeling. Presentation at the 6<sup>th</sup> McDonnell International Symposium, University of Queensland, Brisbane, Australia.

## MEDIA COVERAGE FOR RESEARCH AND KNOWLEDGE EXCHANGE

## LINK

5. **The Hill:** “*Americans with higher financial literacy are healthier: research.*” 
4. **香港 01:** 調查：七成受訪者擔憂退休生活四成人料儲蓄或難應付醫療開支  
*HK01: Over 70% of respondents worry about retirement, and 40% expect savings cannot meet the medical expense, study shows.* 
3. **明報:** 加強退休教育 發展黃金一代潛力  
*Mingpao: Strengthen retirement education and unleash the potential of the golden aged.* 
2. **晴報:** 人口老化 | 「三文治世代」需照顧兩代人 經濟身心健康更需支援  
*Skypost: Population aging | Supporting physical and mental health of the “sandwich generation.”* 
1. **Forbes:** “*How to fix racial disparities in entrepreneurship over 50?*” 

## SCHOLARSHIPS AND HONORS

2016	<b>Program Scholar</b> , ICPSR Summer Program, University of Michigan
2016	<b>Winner</b> , Best PhD paper award, Brown School, Washington University in St. Louis
2014–2015	<b>Awardee</b> , Pre-Dissertation Initiative, Association of Gerontology Education in Social Work
2013–2019	<b>Awardee</b> , Huaku Development Foundation
2013–2019	<b>McDonnell Scholar</b> , McDonnell International Scholars Academy, Washington University in St. Louis
2013–2016	<b>Ministry of Education Fellow</b> , The Ministry of Education, Taiwan
2012	<b>Winner</b> , Best Social Work Paper Award, Taiwan Council on Social Work Education
2009–2010	<b>Fellow</b> , Chung-Hwa Rotary Educational Foundation
2008–2009	<b>Winner</b> (twice), Outstanding Teaching Award in Statistics, National Taiwan University

## TEACHING EXPERIENCE

*Department of Social Work & Social Administration, The University of Hong Kong*  
*Instructor*



- 2020–2022 (Fall) **Introduction to Social Data Analysis (SOWK2144)** (BSocSc)  
*Enrollment (course quota: 45; 2020–2022): 10, 12, 34*
- 2020–2022 (Spring) **Introduction to Social Work (SOWK1002B)** (BSocSc)  
*Enrollment (course quota: 80; 2020–2022): 76, 74, 74*
- 2020 (Spring) **Social Welfare System and Social Policy (SOWK1008)** (BSW)  
 2020–2022 (Fall) *Enrollment (course quota: no limit; 2020–2022): 29, 54, 38, 41*  
*Guest speaker*
- 2022 **Applied Social Science Research Methods (SOWK7007)** (PhD)  
 Topic: Longitudinal data analysis using latent growth curve models
- 2019 **Statistical Methods for the Social Sciences (SOWK7008)** (PhD)  
 Topic: Multilevel modeling

*Brown School, Washington University in St. Louis*

*Instructor*

- 2019, 2018 (Spring) **Ageing Network Services** (MSW)
- 2016 (Fall) **Research Seminar I** (MSW)
- Teaching Fellow and Teaching Assistant*
- 2017 (Fall) **Survival Analysis** (PhD)
- 2016 (Spring) **Propensity Score Analysis** (PhD), **Research Seminar II** (MSW)
- 2015 (Fall) **Research Seminar I** (MSW)
- 2015 (Spring) **Propensity Score Analysis** (PhD), **Theories and Issues in Aging** (MSW), **Social Policy and Aging** (MSW)
- 2014 (Fall) **Social Welfare Policies and Services** (MSW)
- 2014 (Spring) **Social Policy and Aging** (MSW)

*Department of Social Work, National Taiwan University*

*Co-Instructor / Lecturer*

- 2013 **Measurement, Scales, and Statistical Analysis** (PhD)

*Lab Instructor*

- 2009–2010 **Advanced Social Statistics** (MSW)
- 2007–2009 **Social Statistics I & II** (BSW)
- 2007 **Social Work Research Methods** (BSW)

**RESEARCH EXPERIENCE**

- 2018–2019 **Wealth trajectory and health in later life: A cross-national investigation.** PI: Yu-Chih Chen, MSW, Washington University in St. Louis
- 2016–2018 **An exploratory study on senior housing environments for low income older adults.** PI: Sojung Park, PhD, Washington University in St. Louis
- 2014–2016 **Older adults' activity profiles: A longitudinal perspective.** PI: Yu-Chih Chen, MSW, Washington University in St. Louis
- 2014–2015 **Global aging initiatives: Examining productive engagement in the U.S., China, and South Korea.** PI: Nancy Morrow-Howell, PhD, Washington University in St. Louis

- 2012–2013 **National survey of homeless peoples' living conditions.** PI: Li-Chen Cheng, National Taiwan University
- 2011 **Old age income maintenance and individuals' financial preparation.** PI: Tsung-His Fu, PhD, National Taiwan University
- 2011 **The impact of social security on people's attitude and actions towards financial risks in old age—Taiwan and Hong Kong comparison.** PI: Tsung-His Fu, PhD, National Taiwan University
- 2010 **Process evaluation assessment on “Happiness Individual Development Account (IDA)” of Pingtung county government.** PI: Li-Chen Cheng, National Taiwan University
- 2009–2010 **Statistics anxiety and learning outcomes: Enhancement of the "Advanced Social Statistics" course.** PI: Yu-Wen Chen, National Taiwan University
- 2009–2010 **Development and evaluation of intervention of financial literacy in later life.** PI: Li-Chen Cheng, National Taiwan University
- 2009 **Feasibility assessment on developing assets-based policies for children.** PI: Li-Chen Cheng, National Taiwan University
- 2008 **Intergovernmental function analysis on children and youth protection system.** PI: Li-Chen Cheng, National Taiwan University
- 2007–2008 **Poverty, life course, and social exclusion in aging society.** PI: Li-Chen Cheng, National Taiwan University

## PROFESSIONAL EXPERIENCE

- 2012–2013 **Full-time Research Social Worker,** National Taiwan University
- 2011–2012 **Full-time Social Worker,** Private Kaohsiung Ren-Ai Nursing Home, Kaohsiung, Taiwan
- 2008 **Intern Social Worker (MSW),** Social Assistance Division, Taipei City Government Bureau of Social Welfare, Taipei, Taiwan
- 2008 **Intern Social Worker (MSW),** Da-An Senior Service Center, Taipei City Government Bureau of Social Welfare, Taipei, Taiwan
- 2007 **Intern Social Worker (BSW),** Taiwan Labor Front, Taipei, Taiwan
- 2006 **Intern Social Worker (BSW),** Catholic Foundation of Alzheimer's Disease and Related Dementia for Elders, Taipei, Taiwan

## SERVICES

### *Service to the Faculty*

- 2022 **Video narrator.** HKU Information Day Video Promotion for Social Policy and Social Development (SPSD) Program, Bachelor of Social Sciences (BSocSc.)  
**Presenter.** HKU Information Day SPSP Program, BSocSc.
- 2021–present **Department representative.** Knowledge Exchange Impact Group, Faculty of Social Sciences
- 2022—Provided consultations to colleagues on KE proposals: 2 cases (Professor

Vivian Lou, Dr. Gloria Wong)

2021

**Adjudicator.** 21<sup>st</sup> Annual Research Postgraduate Conference.

*Service to the Department*

*Committee/Management*

2022–present

**Deputy coordinator.** Social Policy and Social Development (SPSD) Program, Bachelor of Social Sciences (BSocSc.)

- **Program committee chairperson.** 3 times
- **Host.** 1 Welcoming session
- **Moderator.** 1 Promoting seminar for SPSPD programs (18 students)
- **Assessor for various program matters.** 21 applications
  - Credit transfer: 16 courses among 11 applications
  - Add/drop course application: 3 applications
  - Taking an introductory course in final years: 4 applications
  - Local/global internship approval: 1 application
  - Capstone project ethical approval: 2 applications

2019–2022

**Committee member.** SPSPD, BSocSc

2019–present

**Committee member.** Bachelor of Social Work (BSW) Program Committee

*PhD admission*

2022 Fall

**Proposal reviewer and interviewer** for 13 PhD program applicants

2021 Fall

**Proposal reviewer and interviewer** for 5 PhD program applicants

2020 Fall

**Proposal reviewer and interviewer** for 6 PhD program applicants

2019 Fall

**Proposal reviewer and interviewer** for 11 PhD program applicants

*MSW admission*

2022 Fall

**Interviewer** for 18 MSW applicants

2022 Spring

**Reviewer** for 23 MSW applications

2021 Fall

**Interviewer** for 18 MSW applicants

*BSW admission*

2022 Spring

**Interviewer** for 14 non-JUPAS applicants

2021 Spring

**Interviewer** for 16 non-JUPAS applicants

2020 Fall

**Interviewer** for 26 non-JUPAS applicants


2020 Spring

**Interviewer** for 12 non-JUPAS applicants

*Service to the Community*

2020

**Pro bono consultant.** Community project “An investigation of healthy and smart ageing status among Chinese older adults in Hong Kong.” Golden Age Foundation, Hong Kong

 Survey results featured in [HK01](#), [Mingpao](#), and [Skypost](#) (in Chinese).

**Guest speaker.** Cross-national aging analyses using secondary data (2020, January). Department of Social Work, National Taipei University, Taiwan

2019 **Guest speaker.** Research topics and current development in aging research (2019, October). Department of Social Work, Beijing Normal University (Zhuhai), China

*Ph.D. Students Supervision*

*Primary supervisor*

- Current studying (2 students): ZHANG, Yinkai (Mr., 2021–2025); SHI, Songyun (Mr., 2020–2024)

*Co-supervisor*

- Graduated (2 students): ZHANG, Jinbao (PhD); ZENG, Yue (PhD)
- Current studying (2 students): YEUNG, Cheuk Yui (Mr.); CHEN, Wanyue (Ms.)

*Ph.D. Dissertation defense reviewer (i.e., Doctoral Thesis Viva)*

- 2022: 3 Theses: CHAI, Yi (Ph.D.); MAN, Vera (Ph.D.); YIN, Xican (Ph.D.)

*Ph.D. Dissertation proposal reviewer (i.e., Probation)*

- 2022: 2 proposals: ZHANG, Junjie (Mr.); ZHANG, Qian (Ms.)
- 2021: 2 proposals: YEUNG, Cheuk Yui (Mr.); CHEN, Wanyue (Ms.)
- 2020: 1 proposal: ZHOU, Huiquan (Mr.)
- 2019: 2 proposals: ZHANG, Jinbao (Mr.); ZENG, Yue (Ms.)

*Services to the Academia*

**Ad-hoc journal reviewer**

American Journal of Epidemiology  
Age and Ageing  
Aging & Mental Health  
Asia Pacific Journal of Public Health  
Asian Social Work and Policy Review  
BMJ Open  
Children and Youth Service Review  
Clinical Gerontologist  
Digital Health  
Housing Studies  
International Public Management Journal  
Mindfulness  
Journal of Aging & Social Policy  
Journal of Cross-Culture Gerontology  
Journal of Epidemiology & Community Health  
Journal of Gerontological Social Work  
Journal of Long-Term Care  
PLOS ONE  
Research on Aging  
The Gerontologist  
The Journals of Gerontology, Series B: Social Sciences  
Social Science & Medicine

- Total reviewed papers: 68 papers
  - 2023: 8 paper

- 2022: 14 papers
- 2021: 18 papers
- 2020: 14 papers
- 2019: 6 papers
- Prior to 2019: 8 papers

### Conference abstract reviewer

Gerontological Society of America (GSA)

International Association for Gerontology & Geriatrics (IAGG)

### PROFESSIONAL AFFILIATIONS

Association of Gerontology Education in Social Work (AGESW)

Gerontological Society of America (GSA), Social Research, Policy, and Practice Section

Society of Social Work and Research (SSWR)

McDonnell International Scholars Academy, Washington University in St. Louis

Phi Tau Phi Scholastic Honor Society of Taiwan

### PROFESSIONAL DEVELOPMENT

#### *Statistical training*

2022	12-hour training in <b>Complex Survey Design</b> (software: <i>Stata</i> ) at the Statistical Horizons, Online workshop
2022	12-hour training in <b>Instrumental Variable</b> (software: <i>Stata</i> ) at the Statistical Horizons, Online workshop
2022	12-hour training in <b>Longitudinal Analysis using Stata</b> (software: <i>Stata</i> ) at the Statistical Horizons, Online workshop
2022	12-hour training in <b>Multilevel Modeling: A Second Course</b> (software: <i>Mplus</i> ) at the Statistical Horizons, Online workshop
2021	12-hour training in <b>Survival Analysis</b> (software: <i>Stata</i> ) at the Statistical Horizons, Online workshop
2021	12-hour training in <b>Difference in Differences</b> (software: <i>R</i> ) at the Statistical Horizons, Online workshop
2021	12-hour training in <b>Intensive Longitudinal Modeling (Ecological Momentary Assessment)</b> (software: <i>Stata</i> ) at the Statistical Horizons, Online workshop
2020	12-hour training in <b>Machine Learning</b> (software: <i>R</i> ) at the Statistical Horizons, Online workshop
2019	10-hour training in <b>Multiple Imputation</b> (software: <i>Stata</i> ) at the Statistical Horizons, Online workshop
2017	40-hour training in <b>Longitudinal Mixture Modeling</b> (software: <i>Mplus</i> ) at the Stats Camp, University of New Mexico, Albuquerque, NM.
2017	16-hour training in <b>Latent Curve Growth Analysis</b> (software: <i>Mplus</i> ) at the Statistical Horizons, Temple University, Philadelphia, PA.
2016	240-hour training in <b>Longitudinal Data Analysis</b> (software: <i>SAS</i> ), <b>Structural Equation Modeling</b> (software: <i>Stata</i> ), and <b>Categorical Data Analysis</b> (software: <i>Stata</i> ) at the ICPSR Summer Program, University of Michigan, Ann Arbor, MI.
2015	40-hour training in <b>Applied Latent Class Analysis and Finite Mixture Modeling</b>

- (software: *Mplus*) at the Stats Camp, Texas Tech University, Dallas, TX.
- 2014 40-hour training in **Structural Equation Modeling: Foundations and Extended Applications** (software: *Mplus*) at the Stats Camp, Texas Tech University, Dallas, TX.
- 2011 16-hour training in **Meta-Analysis** (software: *CMA*) at National Taiwan Normal University, Taipei, Taiwan.
- 2011 16-hour training in **Hierarchical Linear Modeling** (software: *HLM*) at National Taiwan Normal University, Taipei, Taiwan.
- 2010 32-hour training in **Hierarchical Linear Modeling** (software: *HLM*) at  $\alpha\beta\gamma$  Laboratory, Taiwanese Association of Statistical Methodology, Taipei, Taiwan.
- 2010 16-hour training in **Advanced Quantitative Method** (software: *LISREL* & *HLM*) at Soochow University, Taiwanese Association of Statistical Methodology, Taipei, Taiwan.
- 2010 40-hour training in **Organizational Behavior Research and Method** (software: *SPSS*, *LISREL*, & *HLM*) at the Department of Psychology, National Taiwan University, Taipei, Taiwan.
- 2008 40-hour training in **Statistical Teaching and Training Program** (software: *SPSS*) at the Statistics Education Center, National Taiwan University, Taipei, Taiwan.

#### Teaching training

- 2020 Training on **teaching and learning**, “Teaching and Learning in Higher Education,” at Centre for the Enhancement of Teaching and Learning, The University of Hong Kong
- 2017 Training on **sexual violence prevention**, “Think about it: Adult learners,” at Washington University, St. Louis, MO

#### LICENCE AND CERTIFICATE

- 2008–present **Licensed Social Worker**, Taiwan
- 2008 **Certificate in Teaching Statistics**, Statistics Education Center, National Taiwan University

#### OTHER INFORMATION

- Software: SAS, Stata, R, *Mplus*, LISREL, SPSS (PASW), HLM, AMOS, ArcGIS
- Language: Mandarin (native), Taiwanese (native), English (proficient), Cantonese (basic)

#### LEADERSHIP / VOLUNTEER EXPERIENCE

- 2017 Research practicum for MSP (Master of Social Policy Program) student, Washington University in St. Louis
- 2009–2010 Vice president for Academic Affairs, Security Research Society, National Taiwan University
- 2008 Project coordinator, Green Apple IDA Program, Taipei City Government Bureau of Social Welfare, Taipei, Taiwan
- 2007–2011 Event volunteer, Taiwan Association of Social Worker, Taipei, Taiwan
- 2006–2008 Counselor, Taipei Bread of Life Church, Taipei, Taiwan